

Prices

Export prices FOB on 17-08-2026						
Name	€/t	\$/t	€/t (m/m var.)	\$/t (m/m var.)	€/t (y/y var.)	\$/t (y/y var.)
Wheat, Canada 1 CWAD, St_Lawrence	N.Q.	-	-	-	-	-
Wheat, EU (France) Grade 1, Rouen	N.Q.	-	-	-	-	-
Wheat, US HRW (11_5%), Gulf	N.Q.	-	-	-	-	-
Wheat, US SRW, Gulf	N.Q.	-	-	-	-	-
Durum wheat, EU (France), Port la Nouvelle	N.Q.	-	-	-	-	-
Barley, Black Sea Feed	182	211	0%	+1%	-7%	-7%
Barley, EU (France) Feed, Rouen	210	243	-2%	-1%	+9%	+8%
Maize, EU (France), Bordeaux	N.Q.	-	-	-	-	-
Maize, US 3YC, Gulf	198	229	+3%	+4%	+14%	+13%
Soyabeans, US 2Y (Gulf)	422	488	-1%	0%	+21%	+20%

Daily traded volume (1000 contracts of 50 tonnes)

EU (milling) wheat futures terms - 60 days

€/t

Daily volume
Dec2026 236
Mar2027 239
May2027 239

Wheat - monthly avg. export prices (fob)

Russia Milling (12_5%)
France Grade 1, Rouen
US SRW, Gulf

Exchange rate € vs \$

Maize - monthly avg. export prices (fob)

Black Sea Feed
Mais fob Atlantique
US 3YC, Gulf

Brent Crude Oil

Production & Stocks

World production (million tonnes)

EU production (million tonnes)

World stocks (million tonnes)

EU stocks (million tonnes)

Common wheat & flour - exports

Barley, malt included - exports

Maize - imports

Cereals: trade evolution (EU countries) - July to July

Trade

AREAS OF CONCERN - IMPACTS
Reporting period: until 19 September 2026

JRC MARS BULLETIN

PRECIPITATION ANOMALY
Cumulative daily value

from: 01 August 2026
to: 19 September 2026

Reference period: 1991-2025

Units: %

≤ -70
> -70 to -50
> -50 to -30
> -30 to -10
> -10 to 10
> 10 to 30
> 30 to 50
> 50 to 100
> 100 to 150
> 150

Created: 21.09.2026
Resolution: 10 x 10 km
Data: based on ECMWF

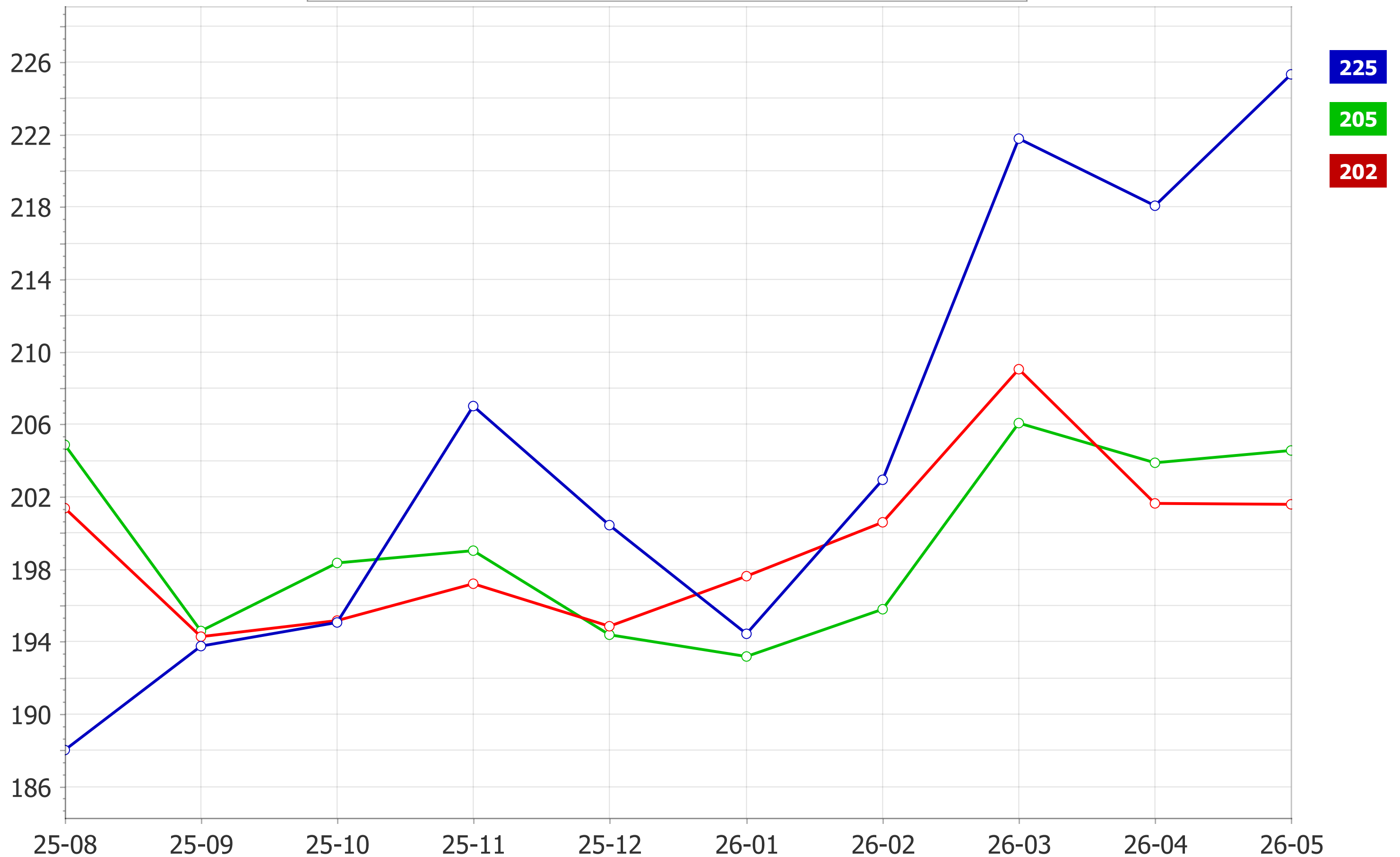
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Source: EC Joint Research Centre

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Wheat, US SRW, Gulf	N.Q.	-	-	-	-	-			
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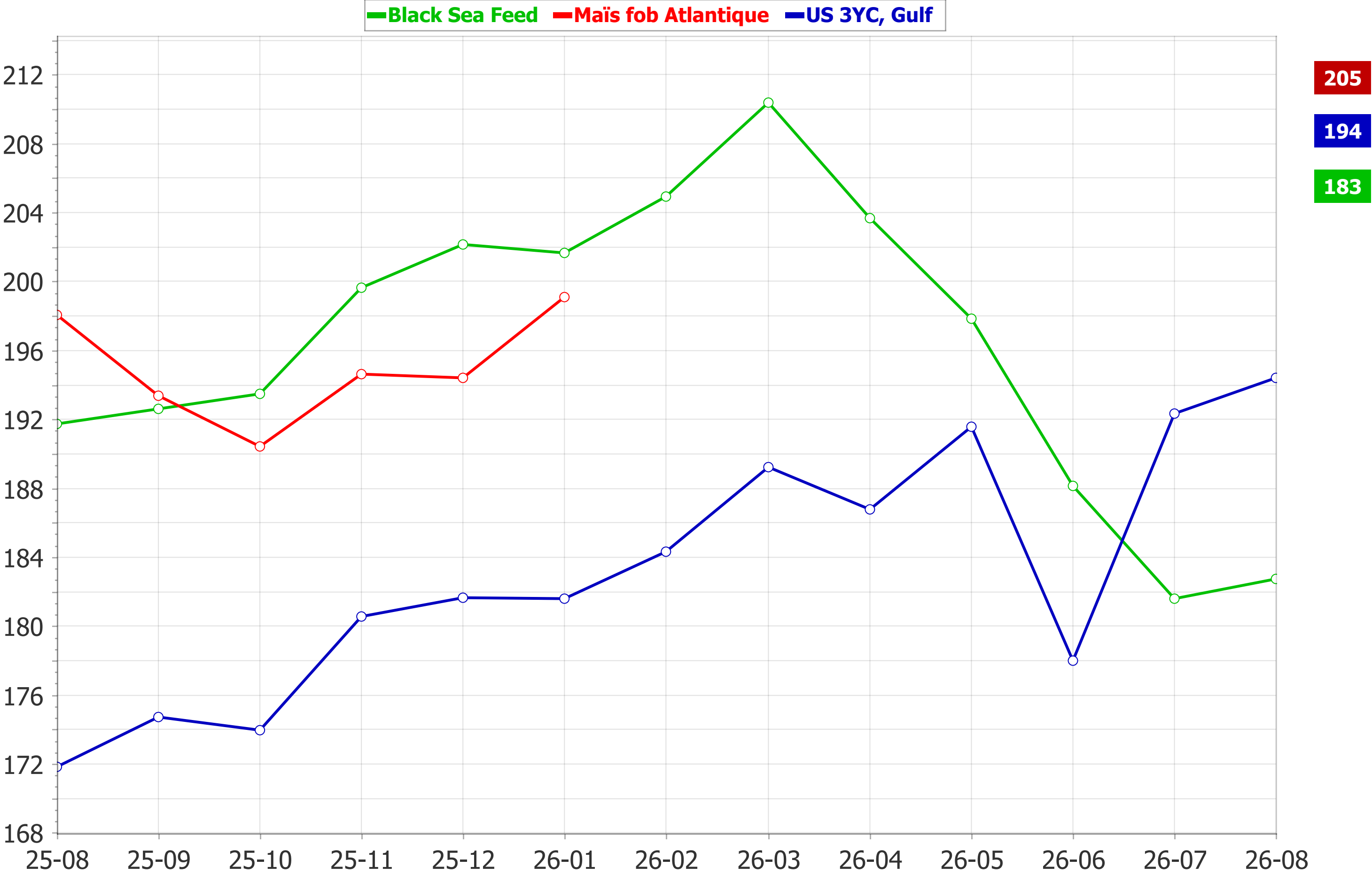
Sources: International Grains Council, France Agrimer

Wheat - monthly avg. export prices (fob)

—Russia Milling (12_5%) —France Grade 1, Rouen —US SRW, Gulf

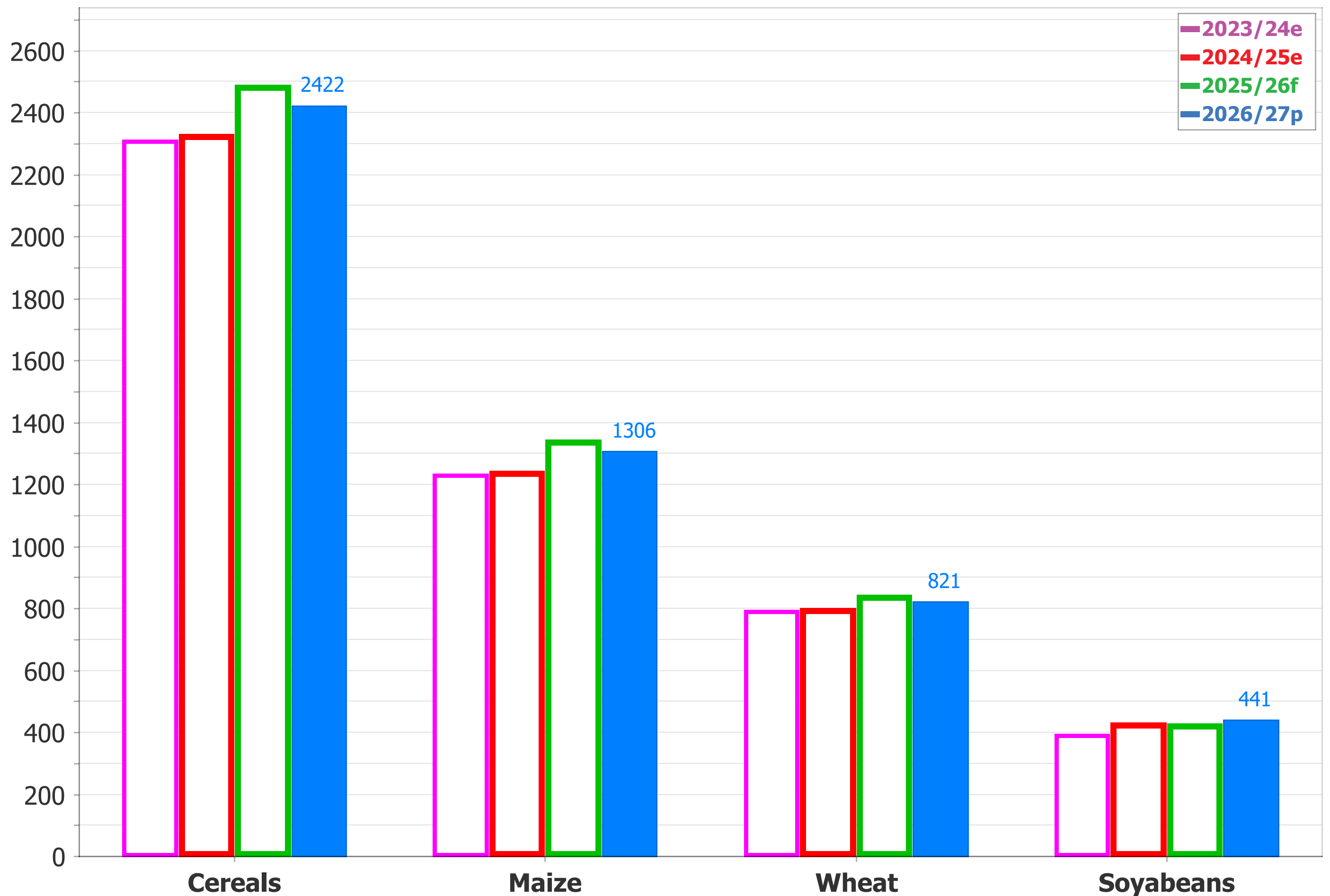


Maize - monthly avg. export prices (fob)

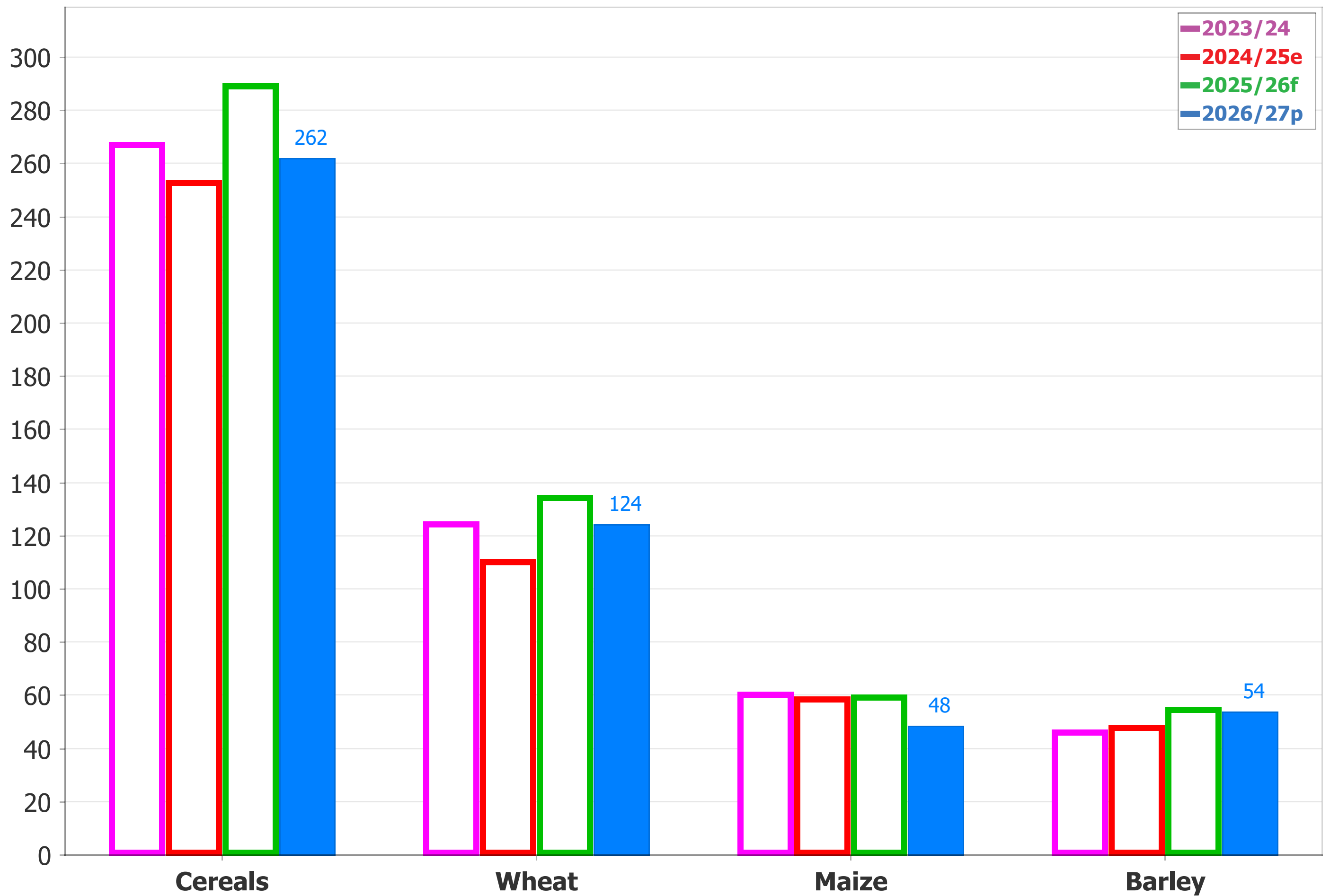


Source: International Grains Council, France Agrimer

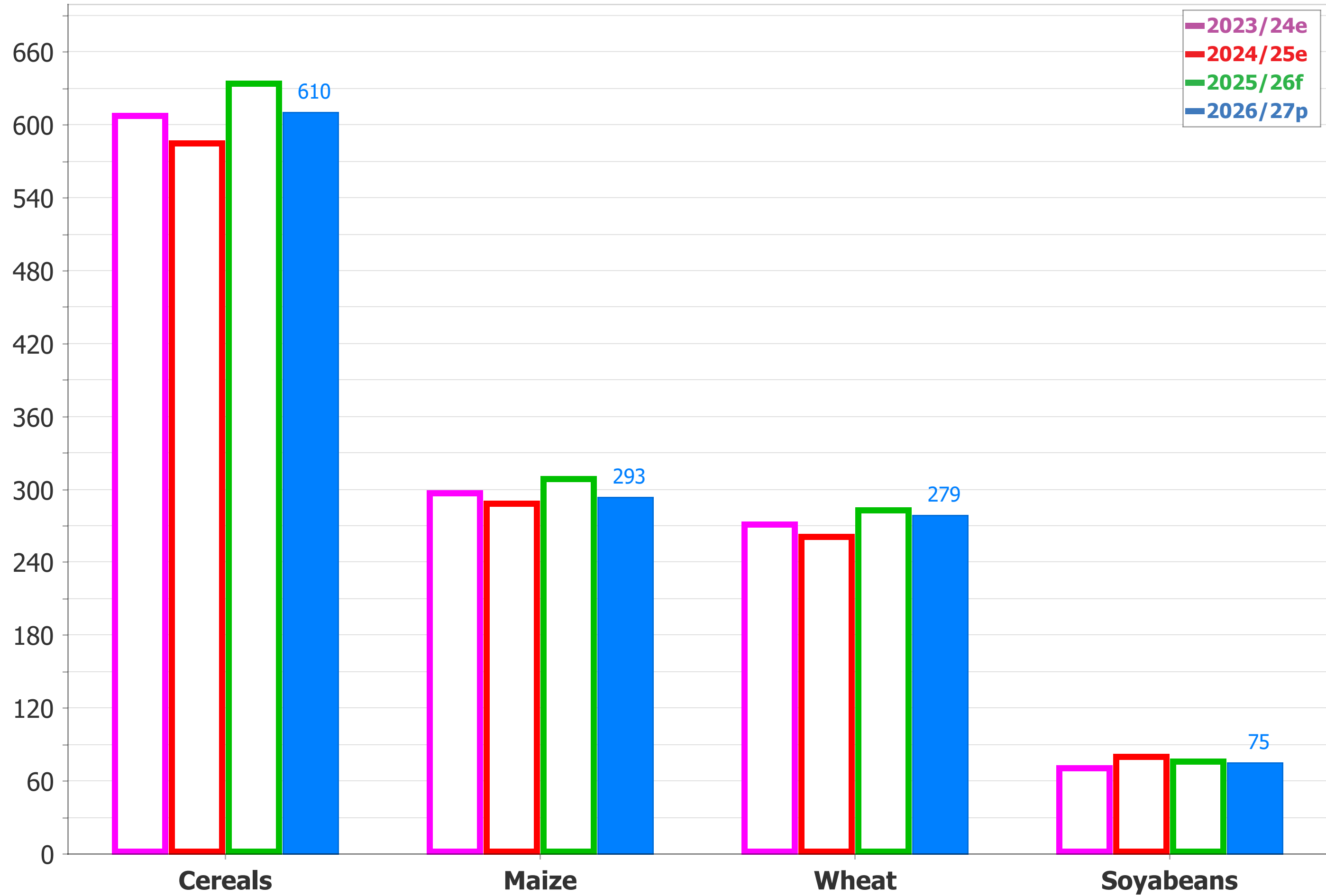
World production (million tonnes)



EU production (million tonnes)

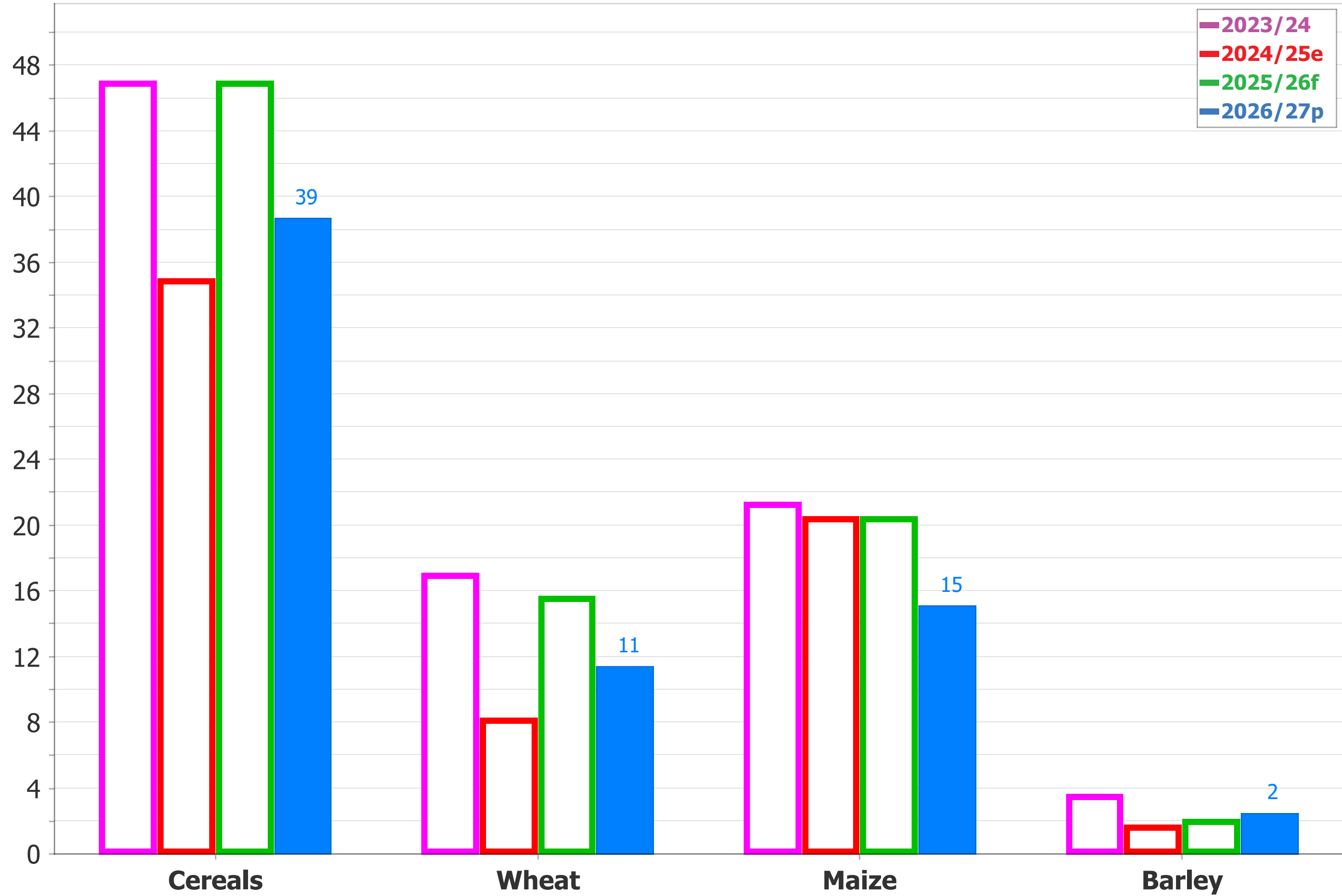


World stocks (million tonnes)



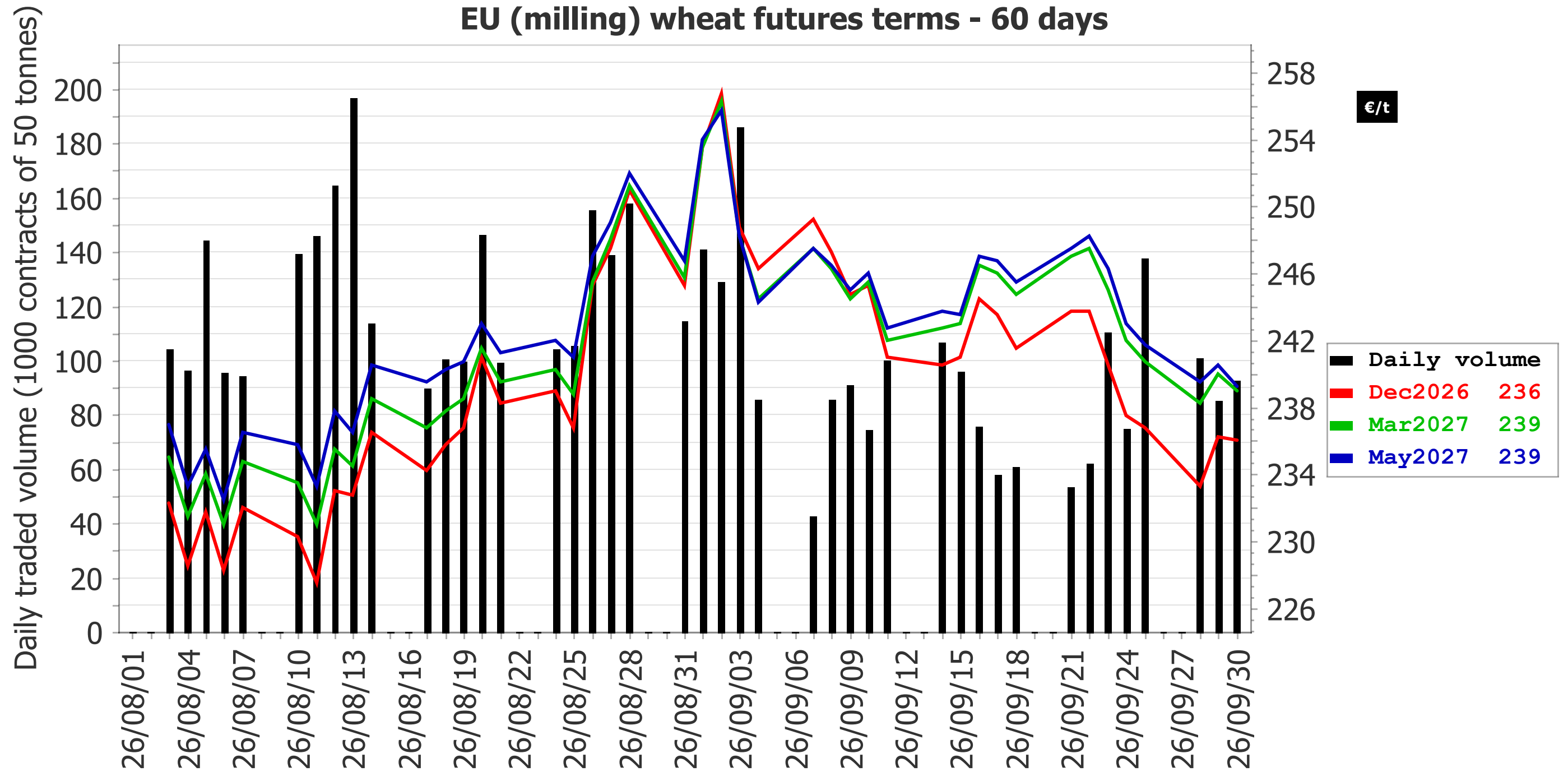
Source: International Grains Council (IGC)

EU stocks (million tonnes)



Source: European Commission – DG AGRI

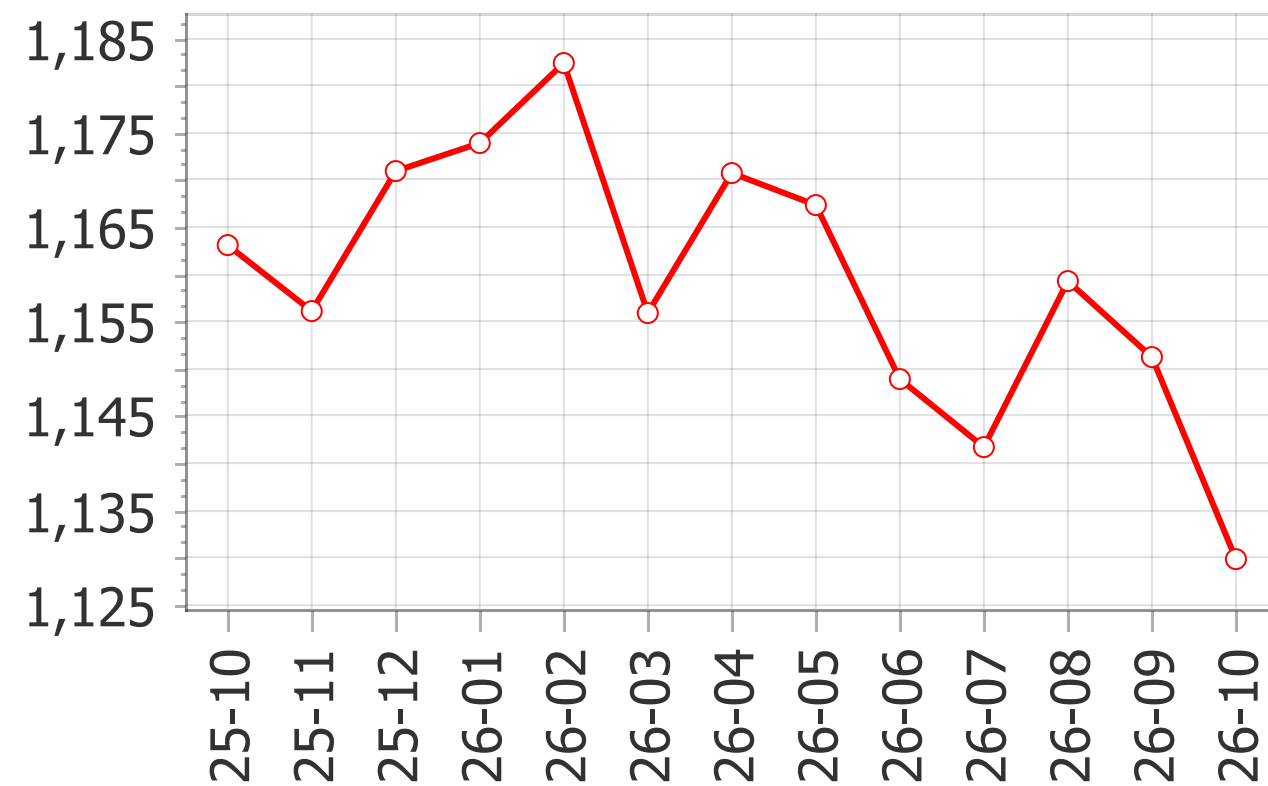
EU (milling) wheat futures terms - 60 days



Source: Euronext

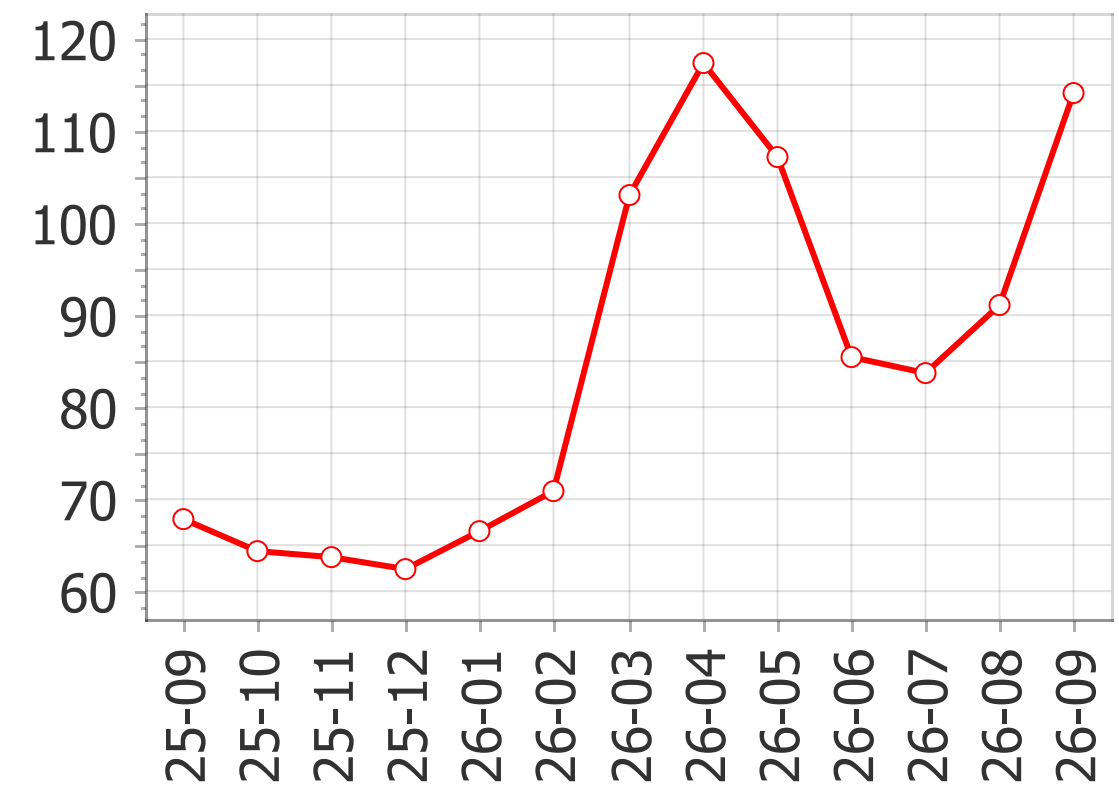
Monthly avg: currency - oil - freight

Exchange rate € vs \$



Source: European Central Bank

Brent Crude Oil

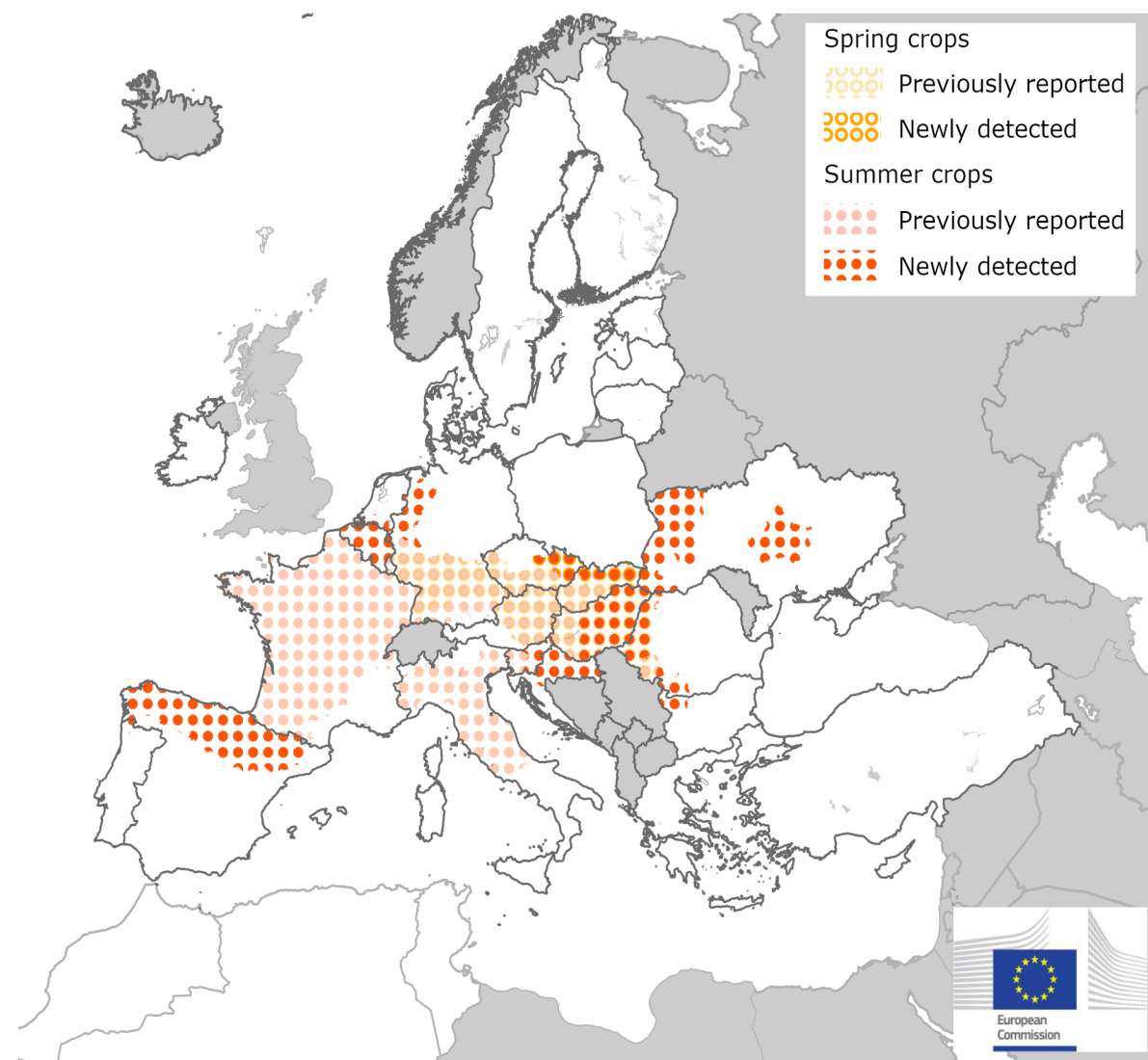


Source: U.S. Energy Information Administration (EIA)

AREAS OF CONCERN - IMPACTS

Reporting period: until 19 September 2026

JRC MARS BULLETIN



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Source: EC Joint Research Centre

PRECIPITATION ANOMALY

Cumulative daily value

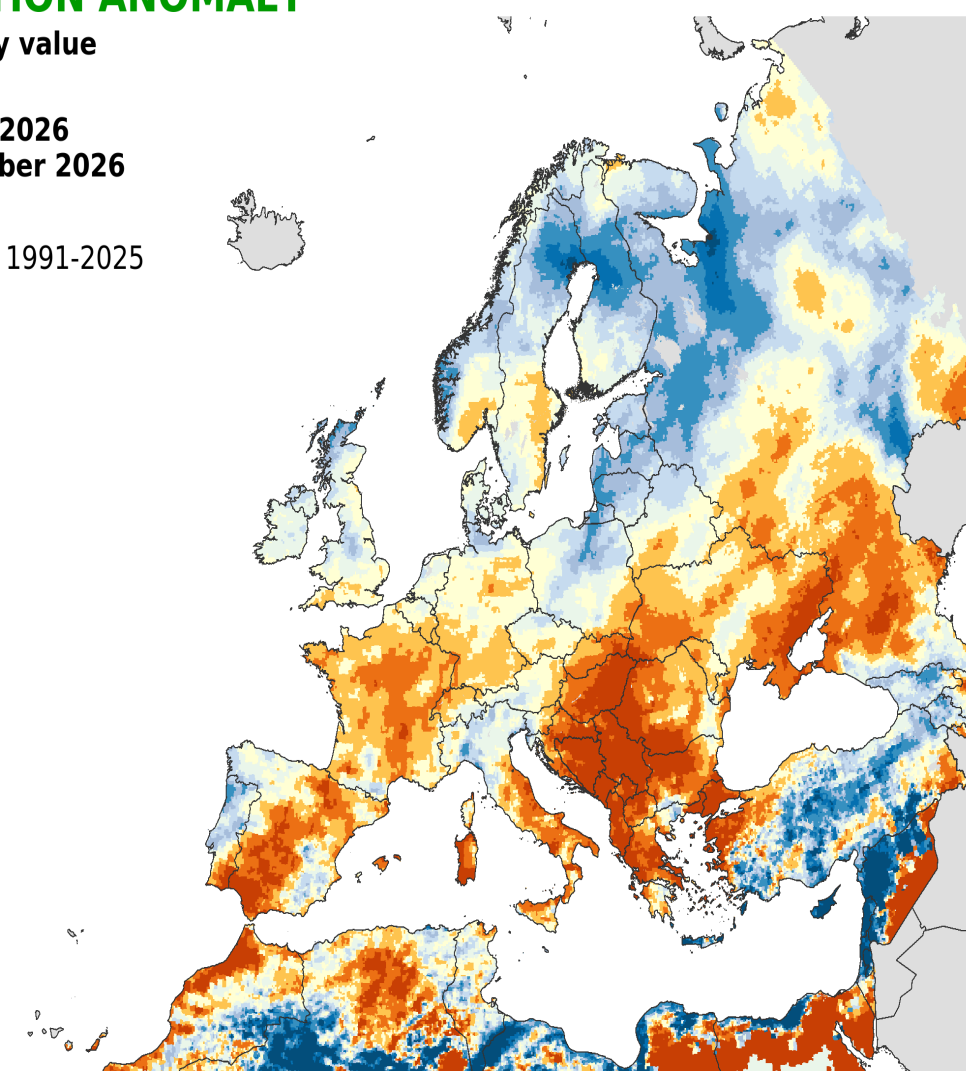
from: **01 August 2026**
to: **19 September 2026**

Reference period: 1991-2025

Units: %



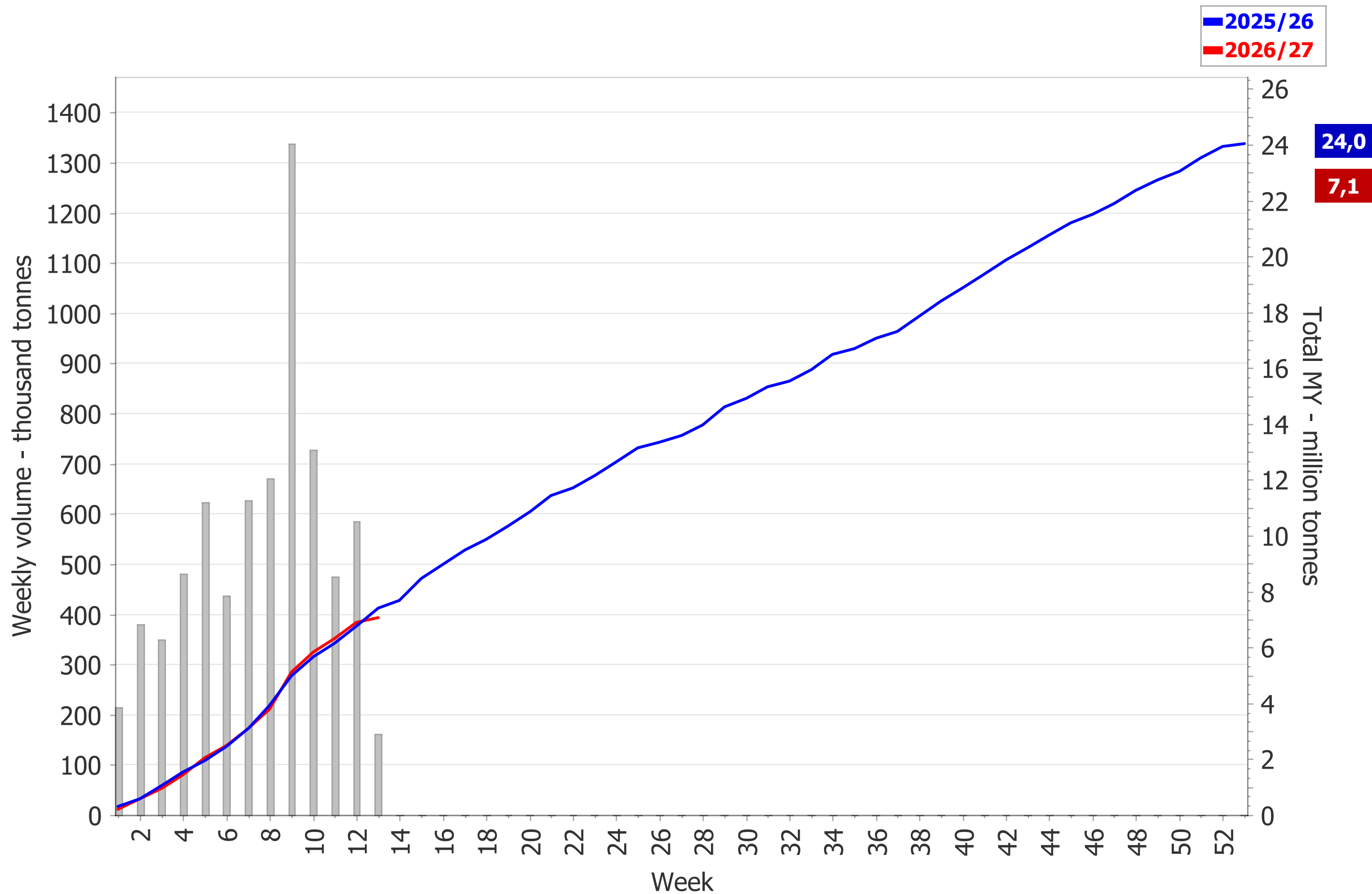
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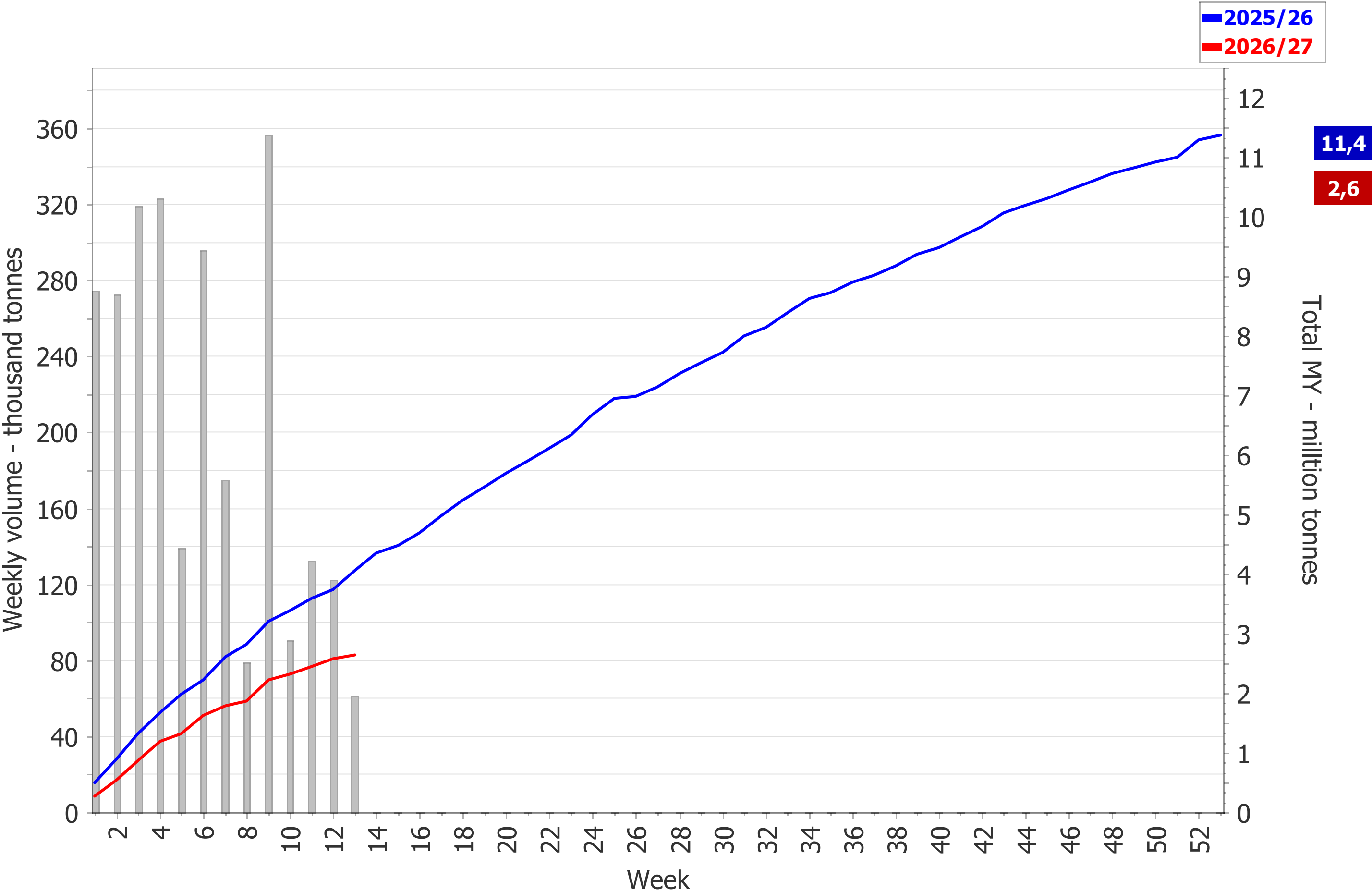
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Source: EC Joint Research Centre

Source: European Commission - DG JRC

Common wheat & flour - exports

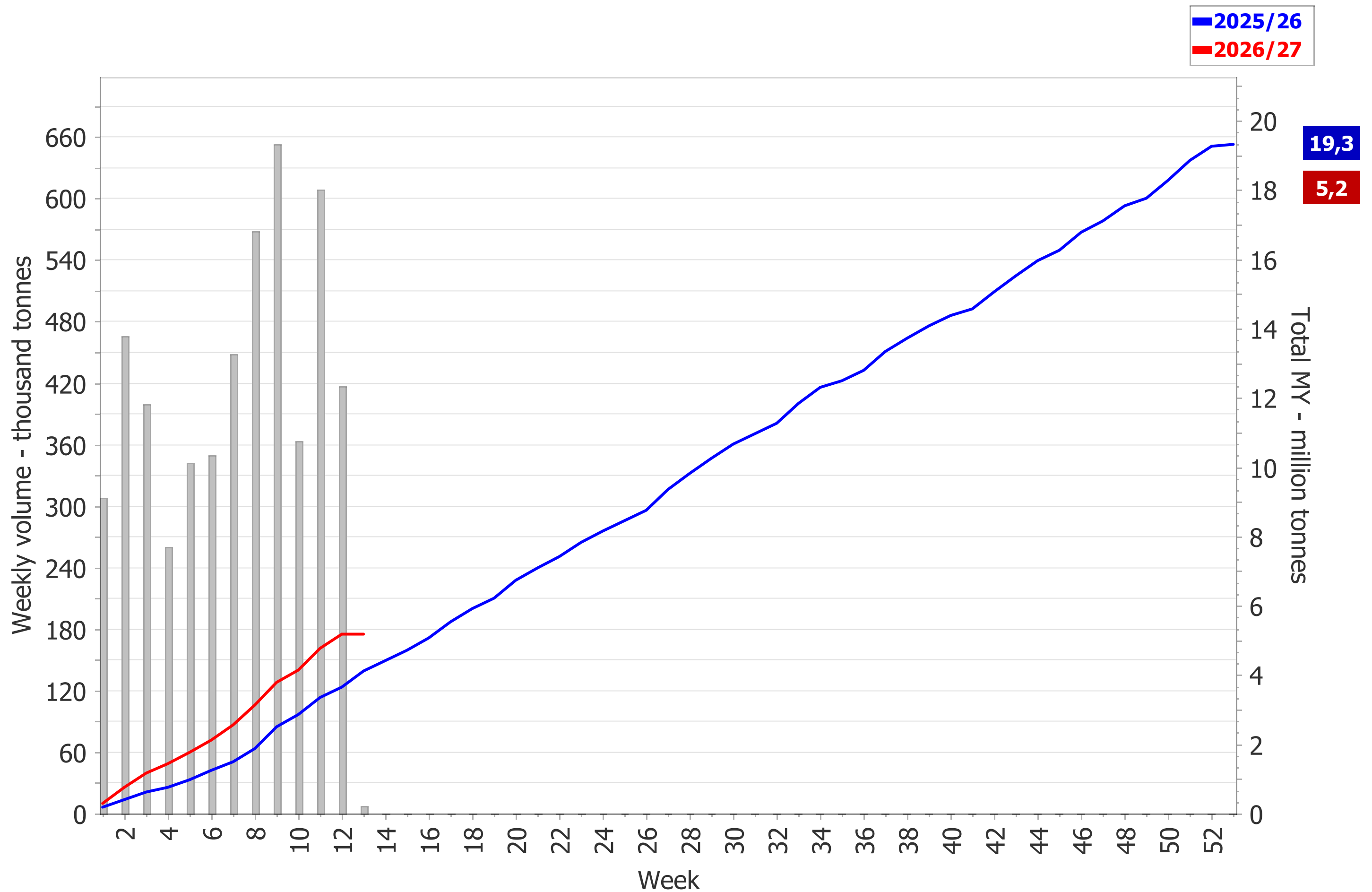


Barley, malt included - exports



Source: European Commission - DG TAXUD

Maize - imports



Cereals: trade evolution (EU countries) - July to July

