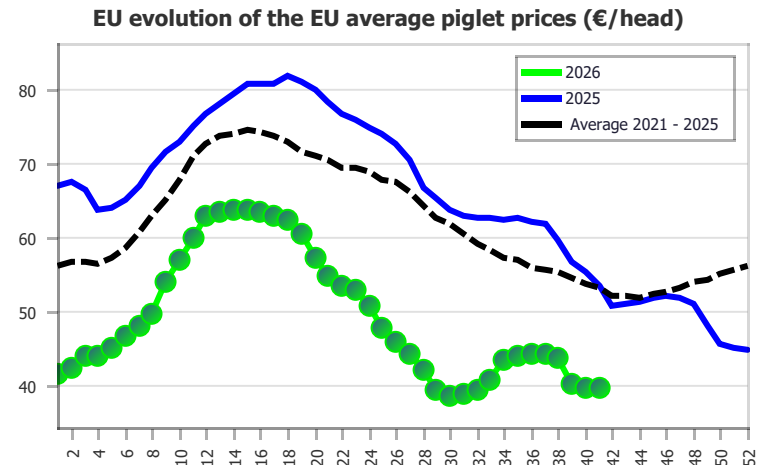
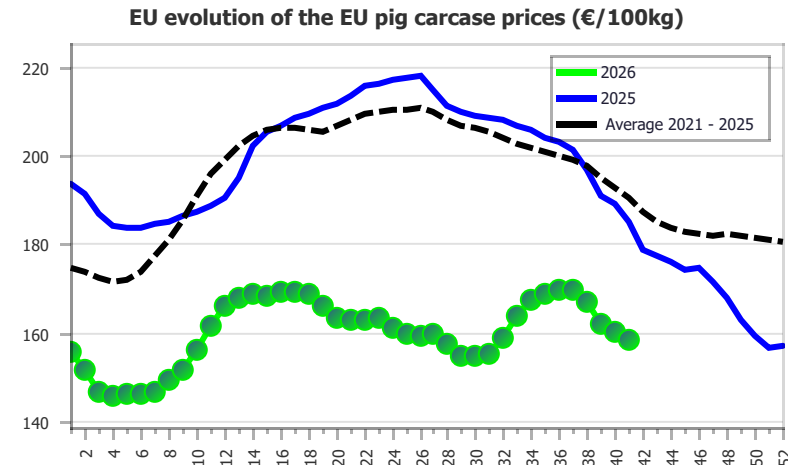


EU Prices

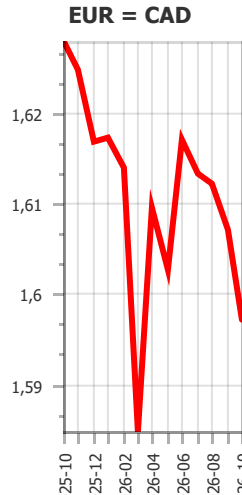
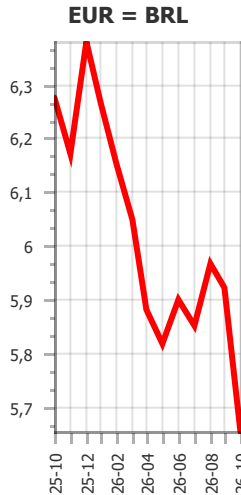
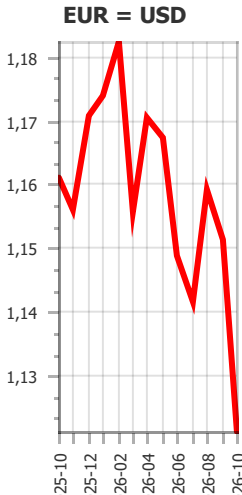
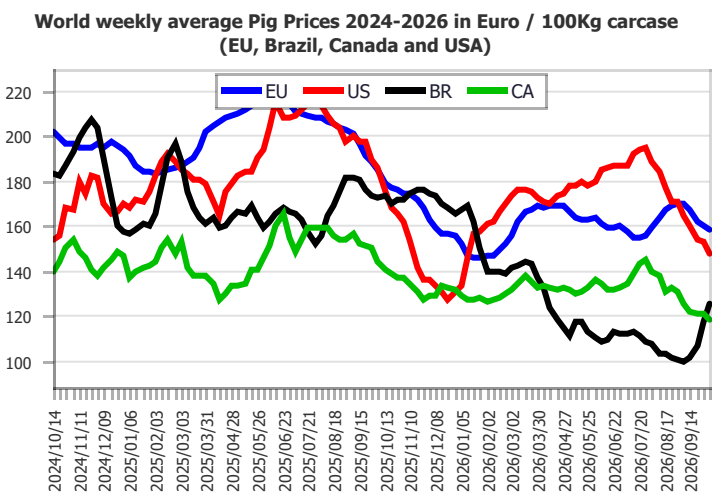
EU Prices	Week 41	Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	158,8	-1,0 %	-6,6 %	-14,3 %
Class S	162,0	-1,2 %	-6,6 %	-13,4 %
Class E	152,5	-0,7 %	-6,8 %	-16,3 %
Piglet	39,7	-0,2 %	-10,7 %	-25,9 %

€/100kg carcass weight

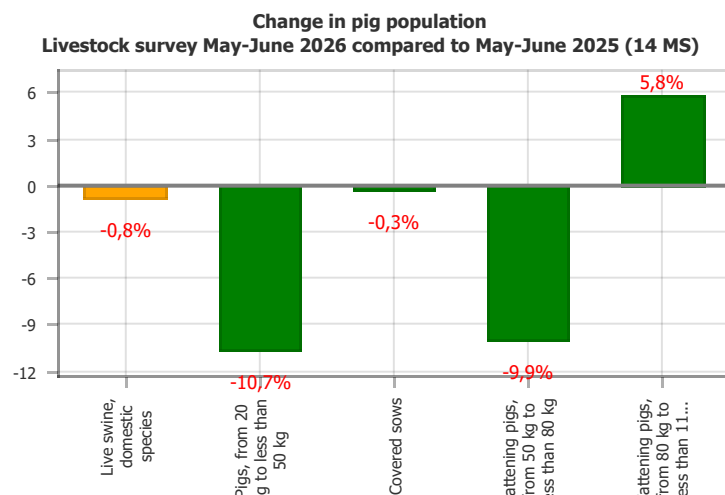
€/head



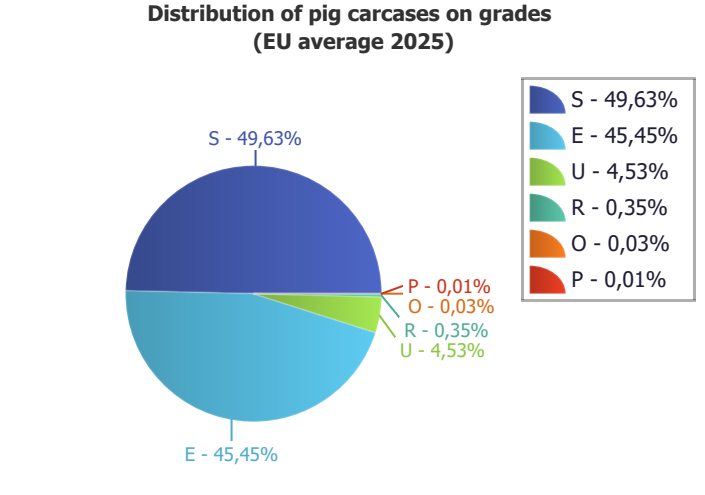
World Quotations



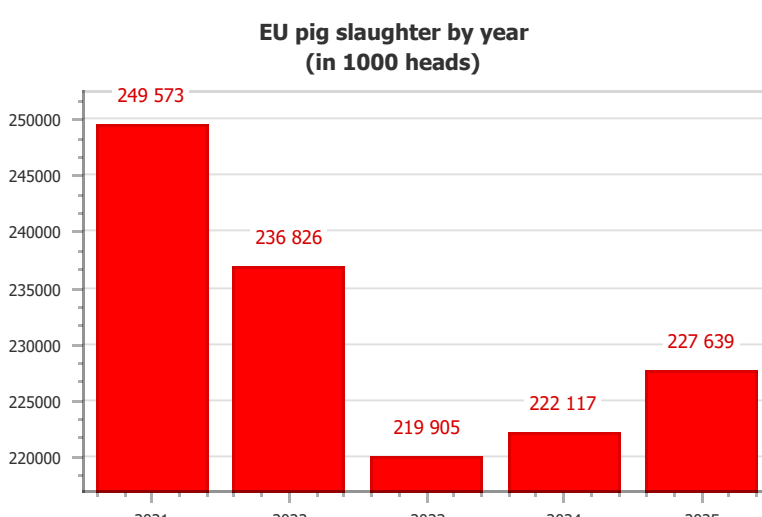
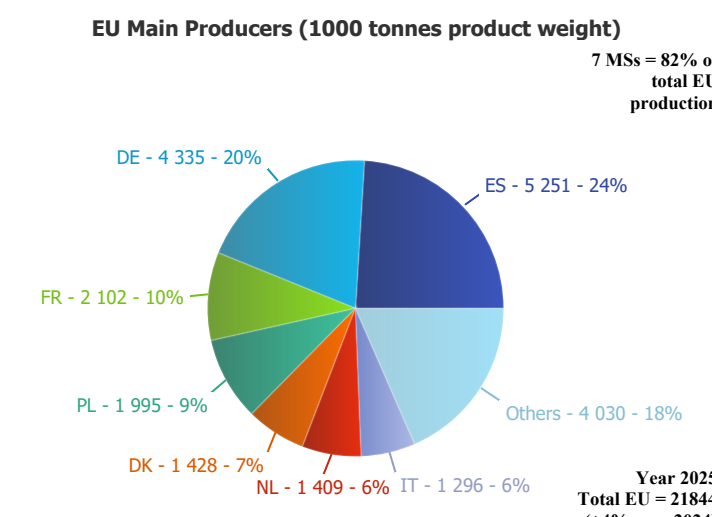
Livestock Survey



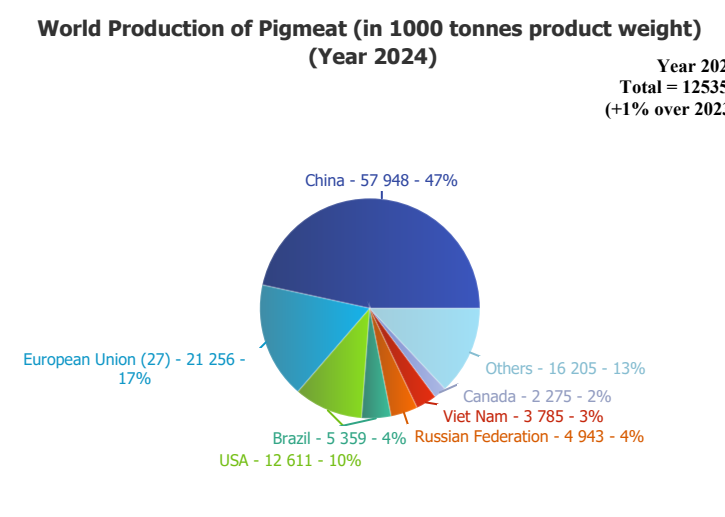
Carcass Classes



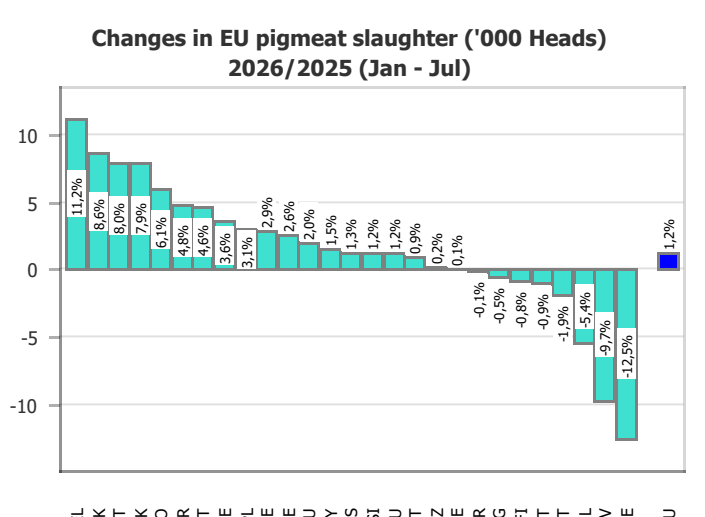
EU Production



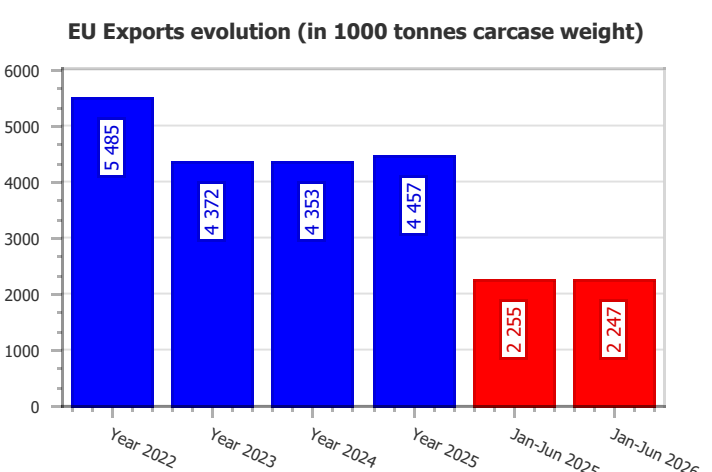
World Production



EU Production

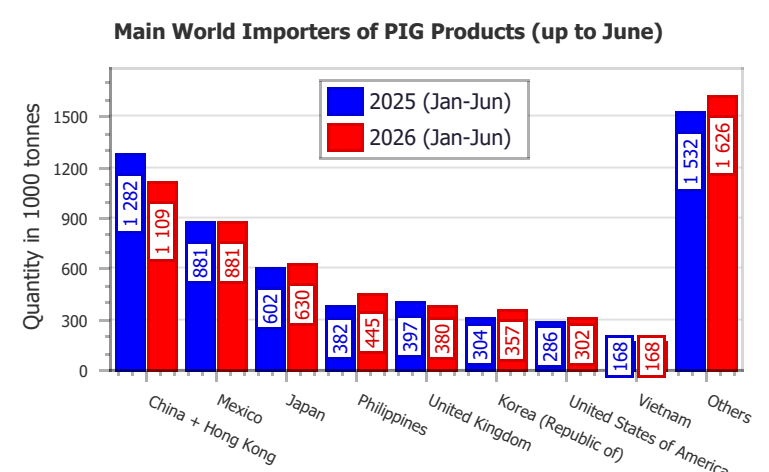
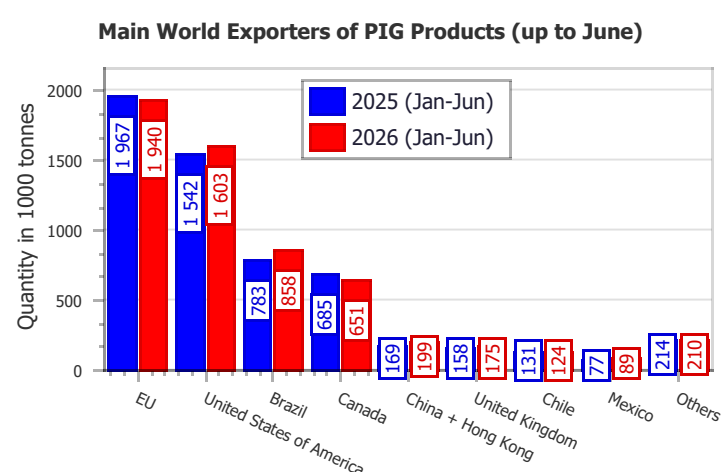


EU Trade



EU Exports (Top destinations)	Jan-Jun 2025	Jan-Jun 2026	% chg
Totals	2.255	2.247	-0,4 %
China	594	477	-19,7 %
United Kingdom	435	408	-6,2 %
Korea (Republic of)	145	222	53,3 %
Philippines	193	148	-23,5 %
Japan	160	133	-16,6 %
Vietnam	91	112	23,3 %
Others	637	746	17,1 %

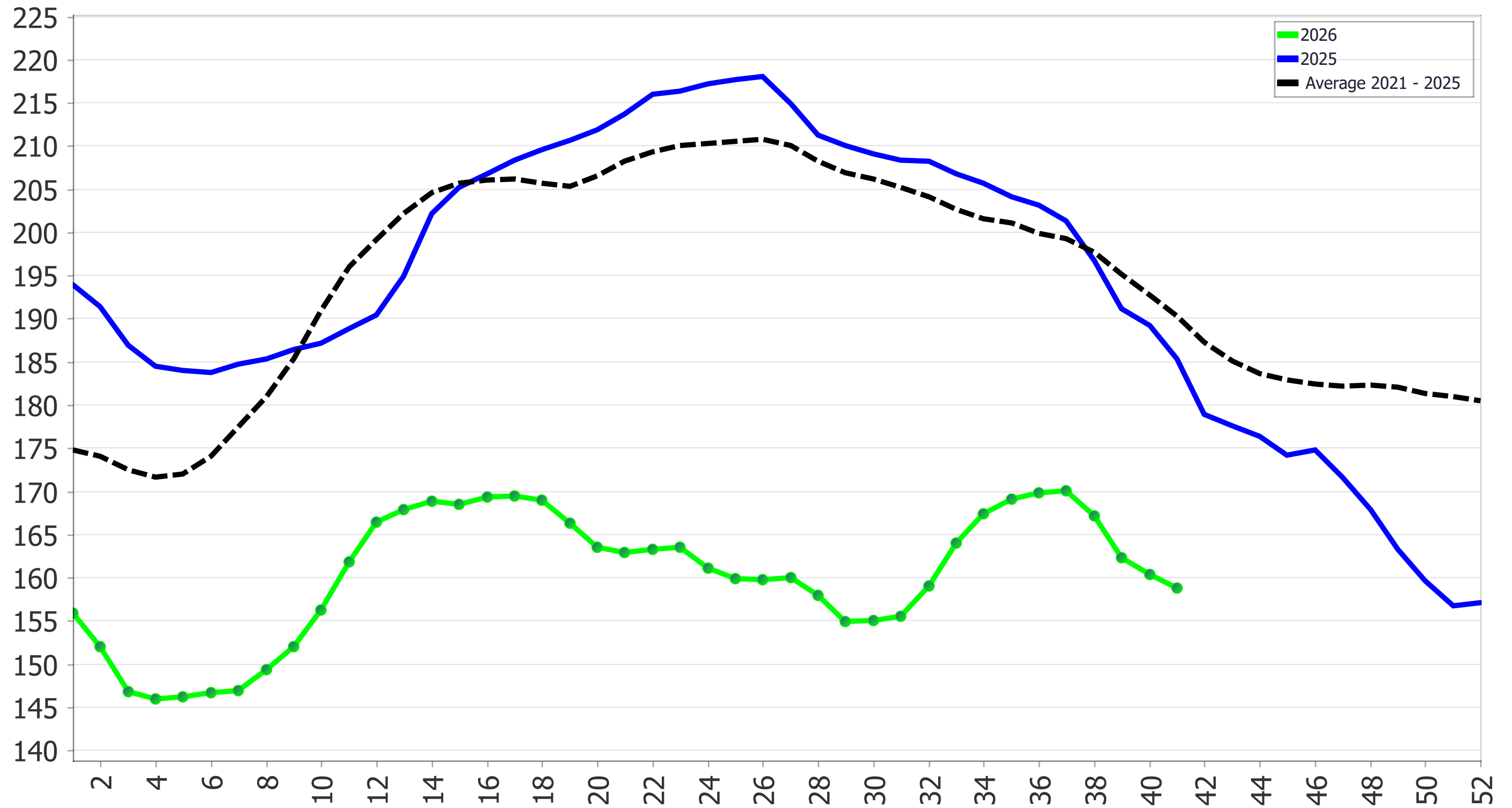
World Trade



EU Prices	Week 41		Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	158,8	€/100kg carcass weight	-1,0 %	-6,6 %	-14,3 %
Class S	162,0		-1,2 %	-6,6 %	-13,4 %
Class E	152,5		-0,7 %	-6,8 %	-16,3 %
Piglet	39,7	€/head	-0,2 %	-10,7 %	-25,9 %

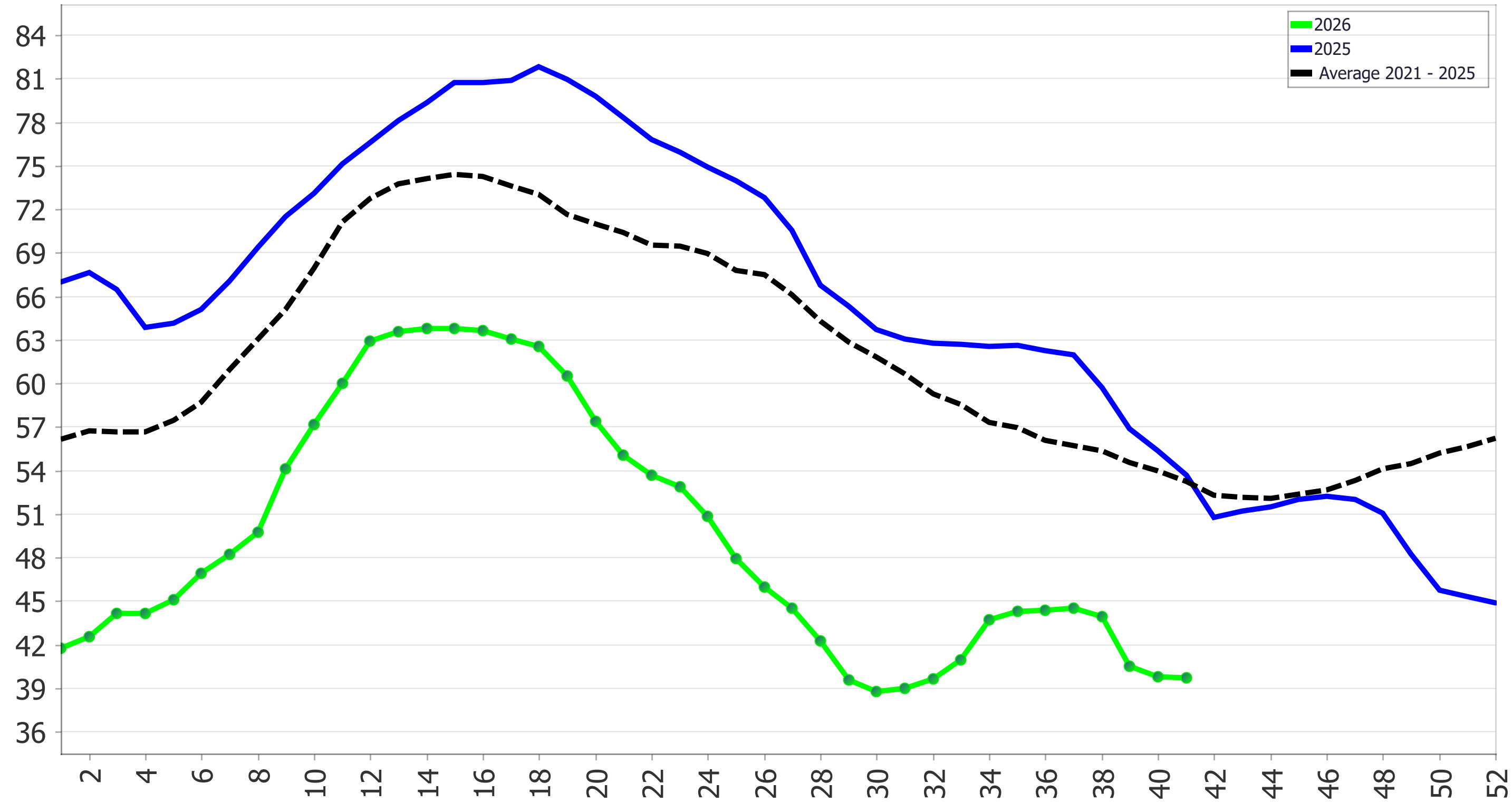
Source: MSs (Weekly communications under Reg. 2017/1185)

EU evolution of the EU pig carcasse prices (€/100kg)



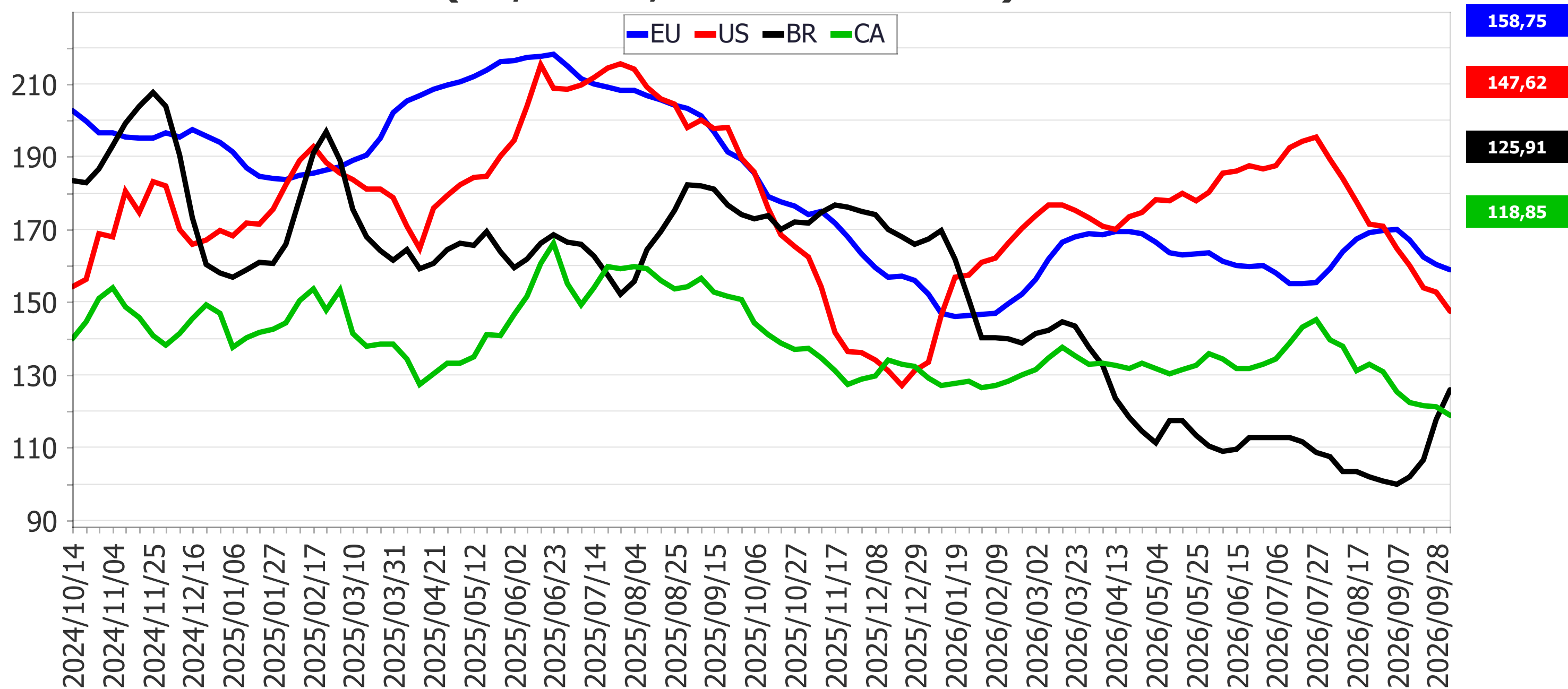
Source: MSs (Weekly communications under Reg. 2017/1185)

EU evolution of the EU average piglet prices (€/head)



Source: MSs (Weekly communications under Reg. 2017/1185)

World weekly average Pig Prices 2024-2026 in Euro / 100Kg carcase (EU, Brazil, Canada and USA)



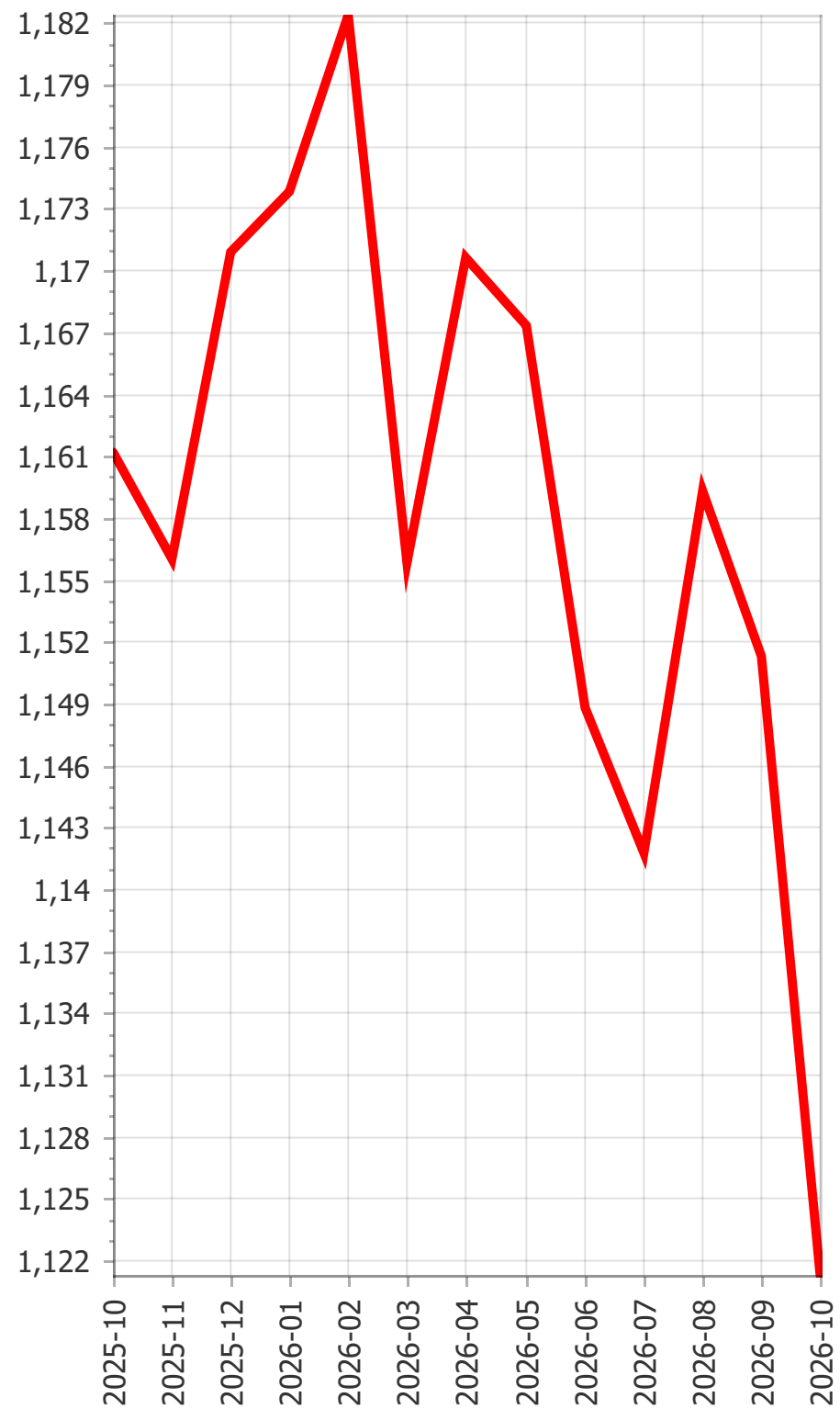
EU = weighted average of MS prices for classes S (65,77%) and E (34,23%).

US = weekly USDA national weighted average carcass prices (https://mpr.datamart.ams.usda.gov/amsdashboard/swine/Swine_Dashboard_Option_1.html)

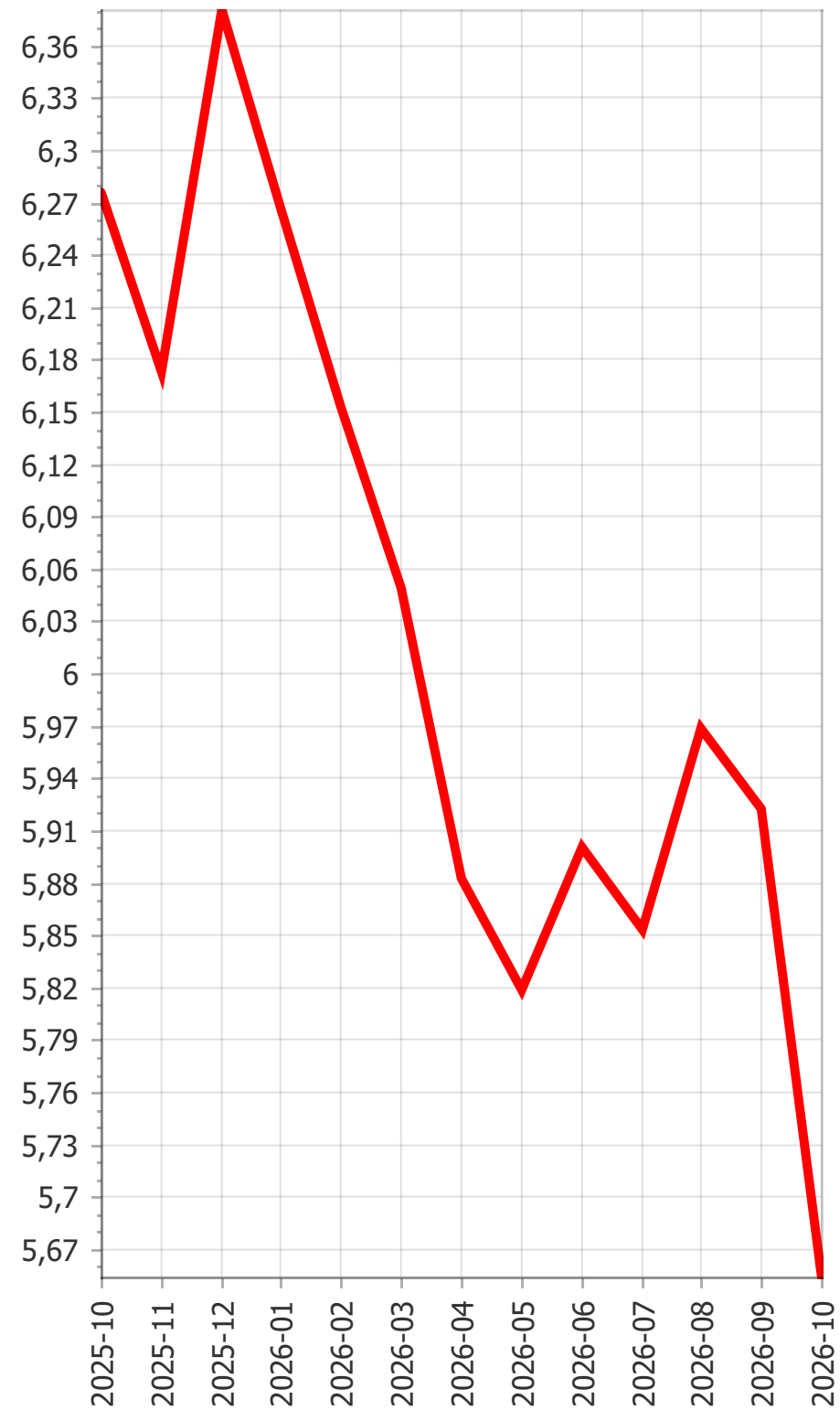
BR = average of Valor Vista prices in main producing states (cepea.esalq.usp.br/br/indicador/suino.aspx)

CA = Quebec Index 100 Hogs Weighted Average prices (agr.gc.ca)

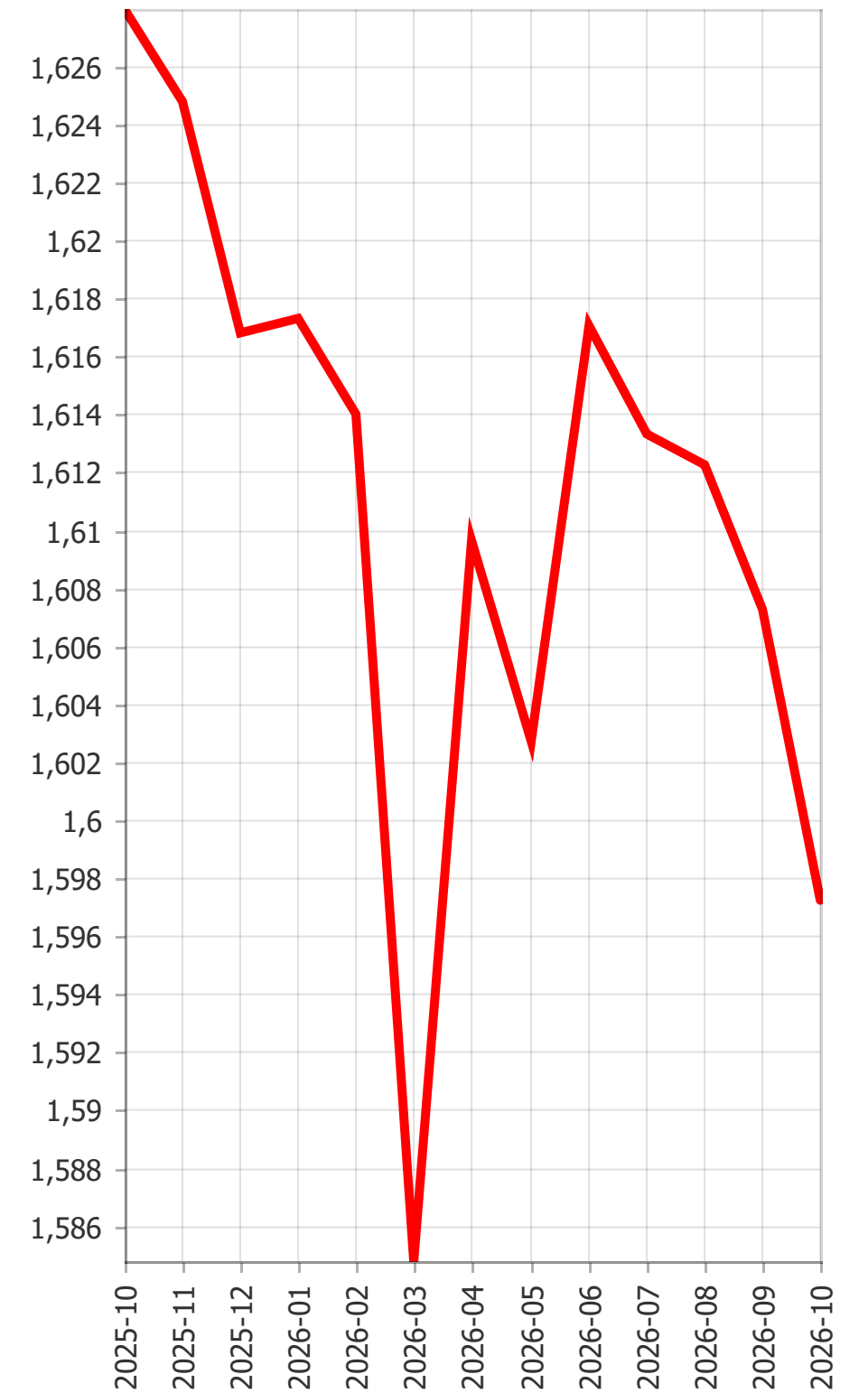
EUR = USD



EUR = BRL



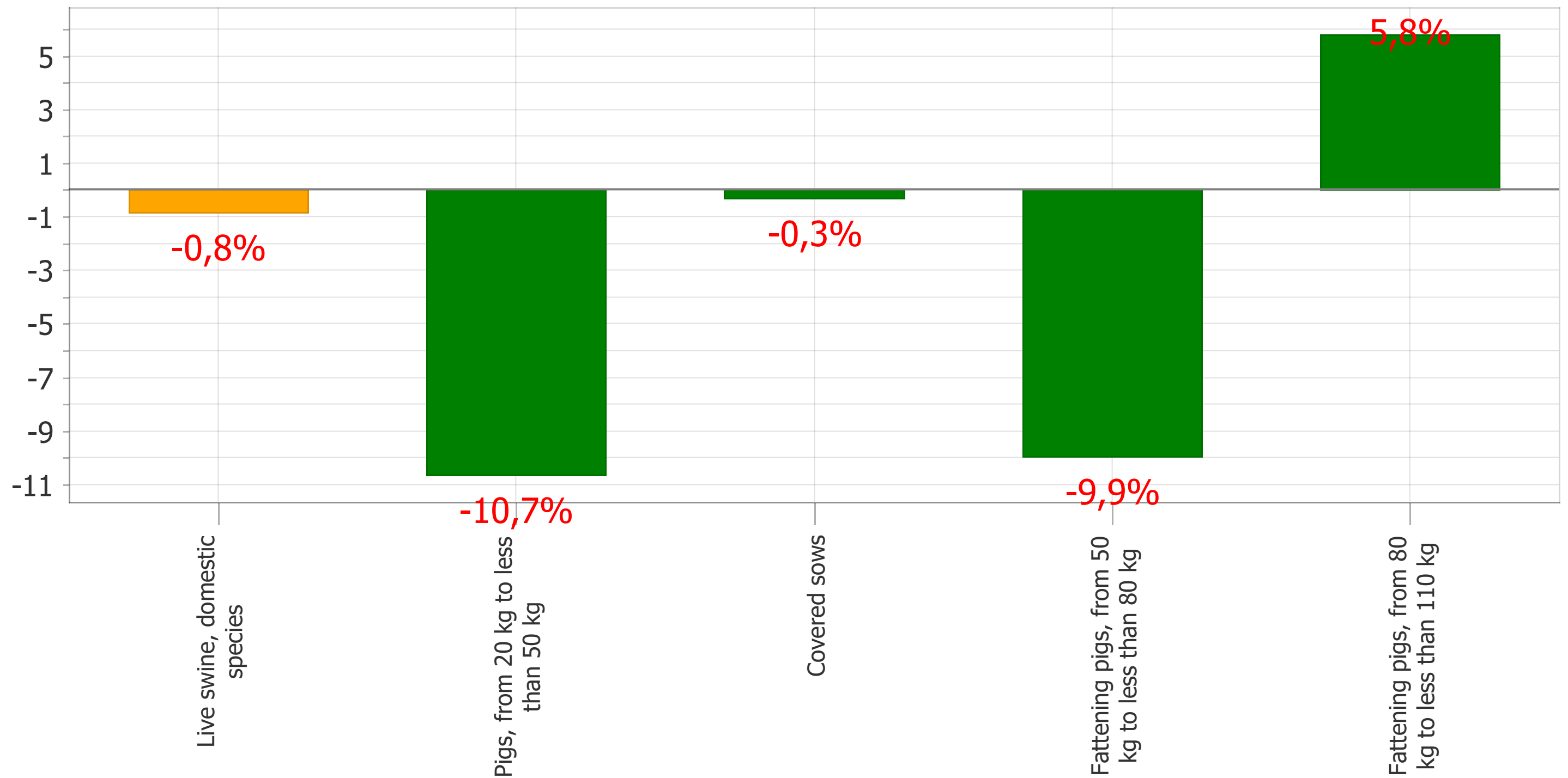
EUR = CAD



Source: ECB (European Central Bank)

Change in pig population

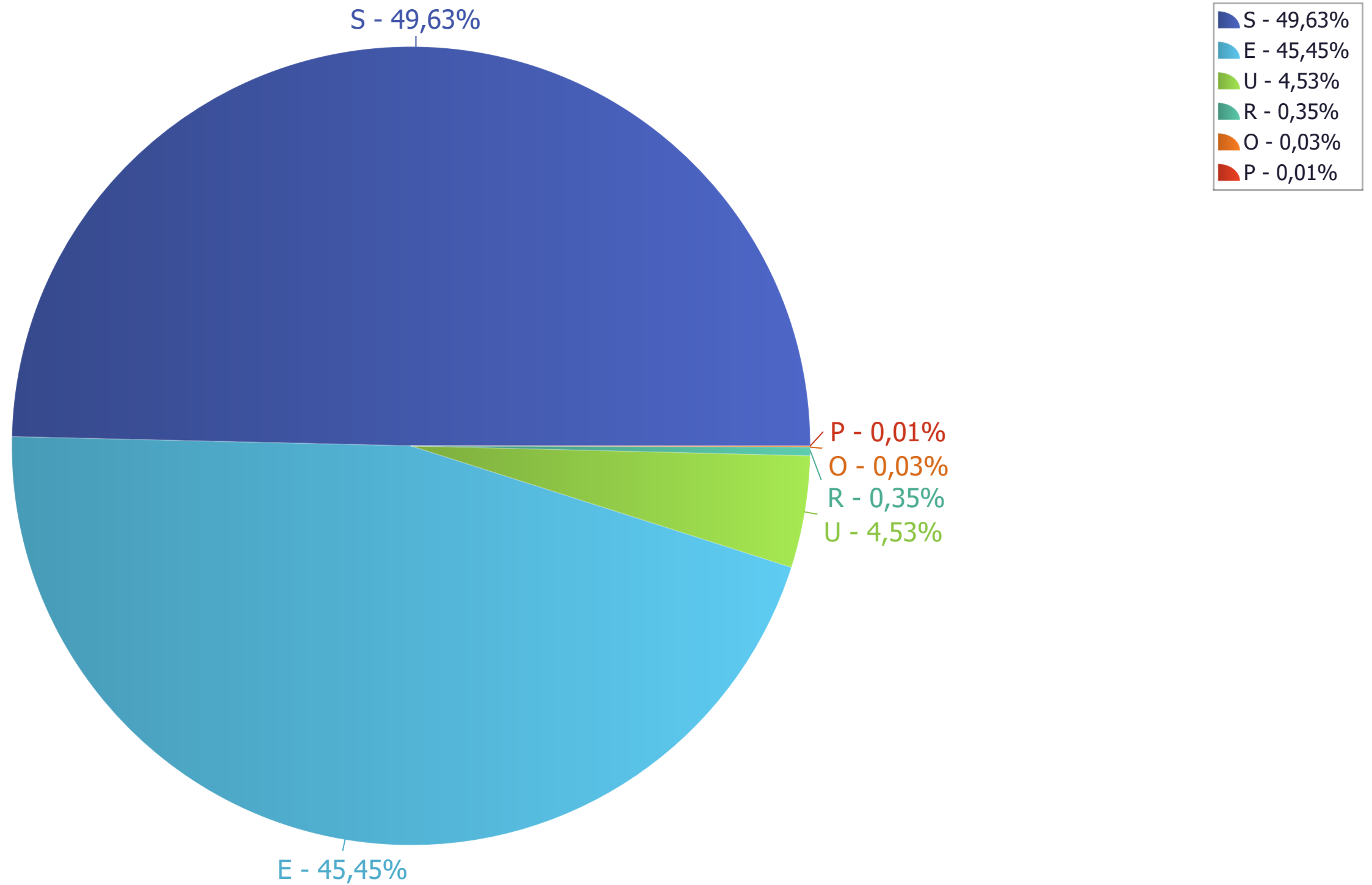
Livestock survey May-June 2026 compared to May-June 2025 (14 MS)



MS: Austria, Belgium, Czechia, Denmark, France, Germany, Hungary, Ireland, Netherlands, Poland, Portugal, Romania, Spain, Sweden

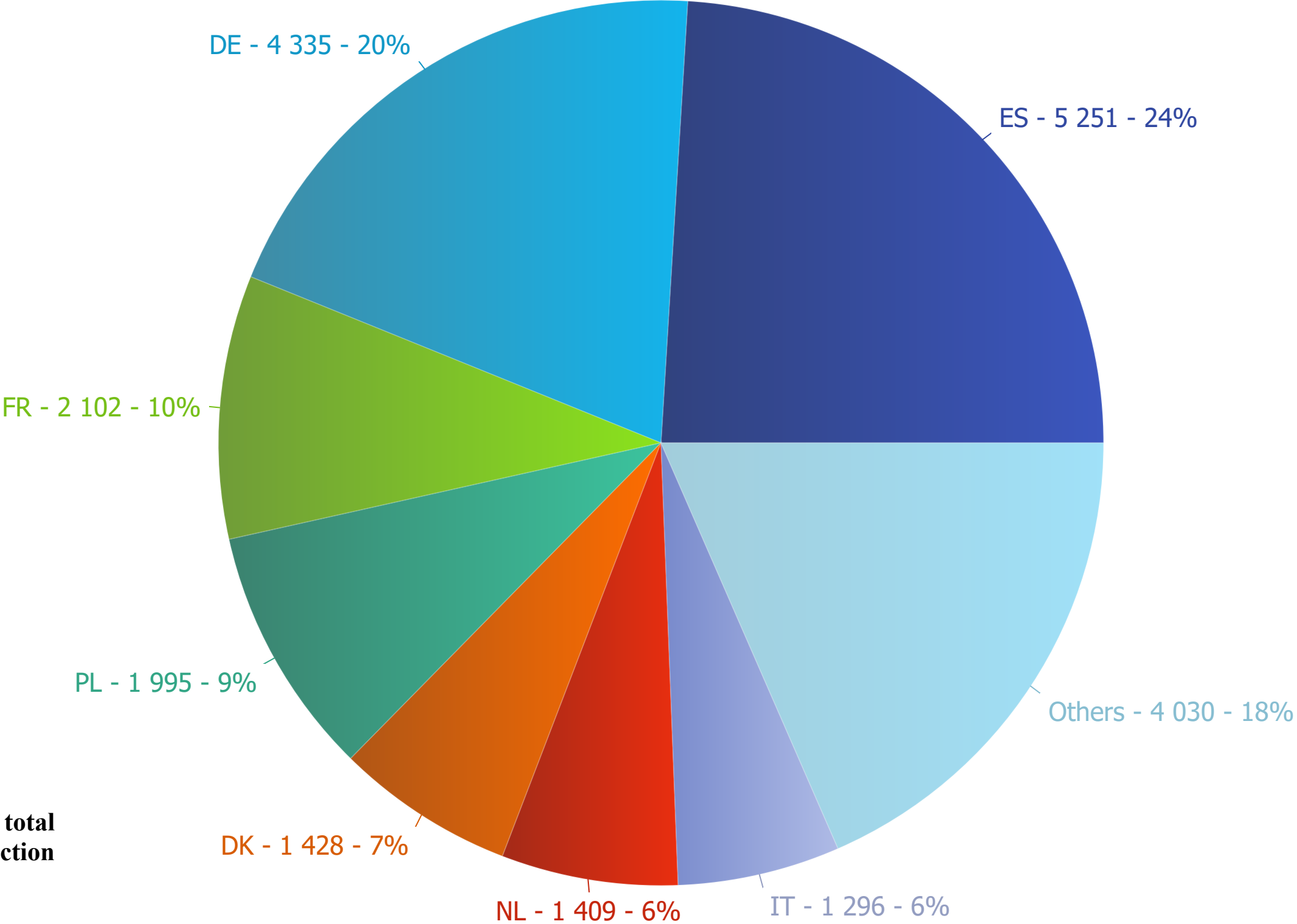
Source: Eurostat

Distribution of pig carcasses on grades (EU average 2025)



Source: MSs

EU Main Producers (1000 tonnes product weight)

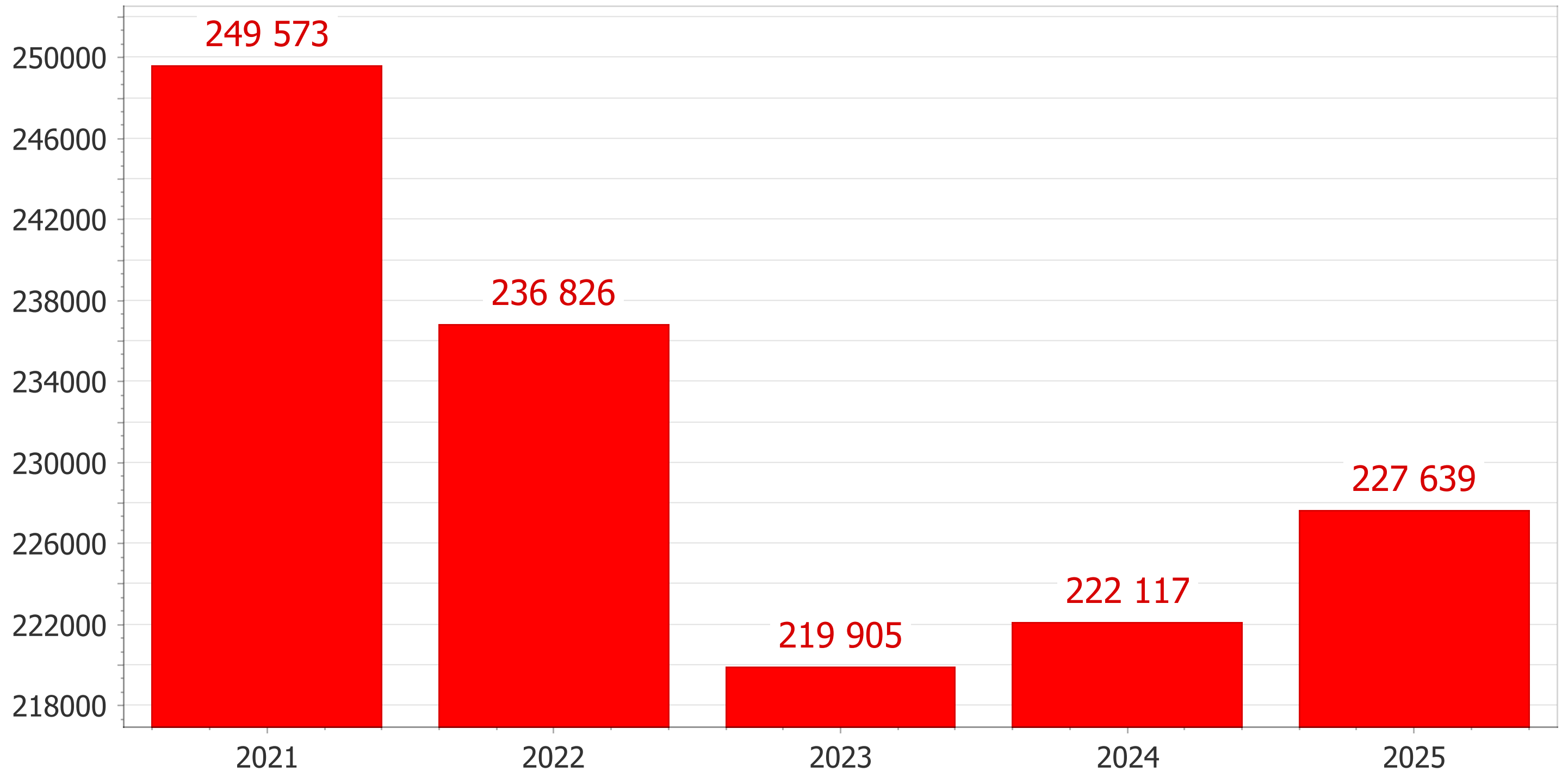


7 MSs = 82% of total EU production

Source: Eurostat

Year 2025
Total EU = 21844
(+4% over 2024)

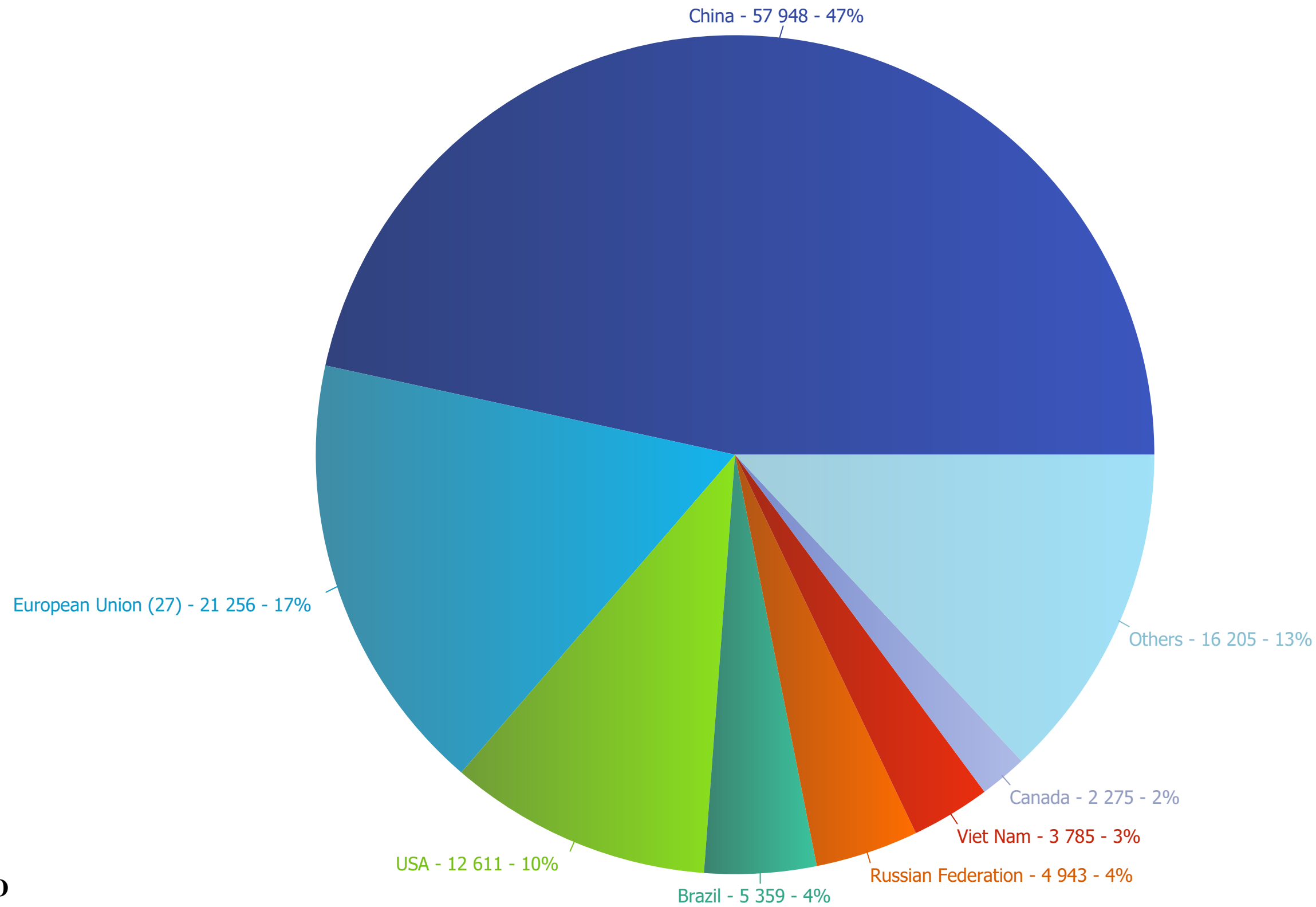
EU pig slaughter by year (in 1000 heads)



Source: Eurostat

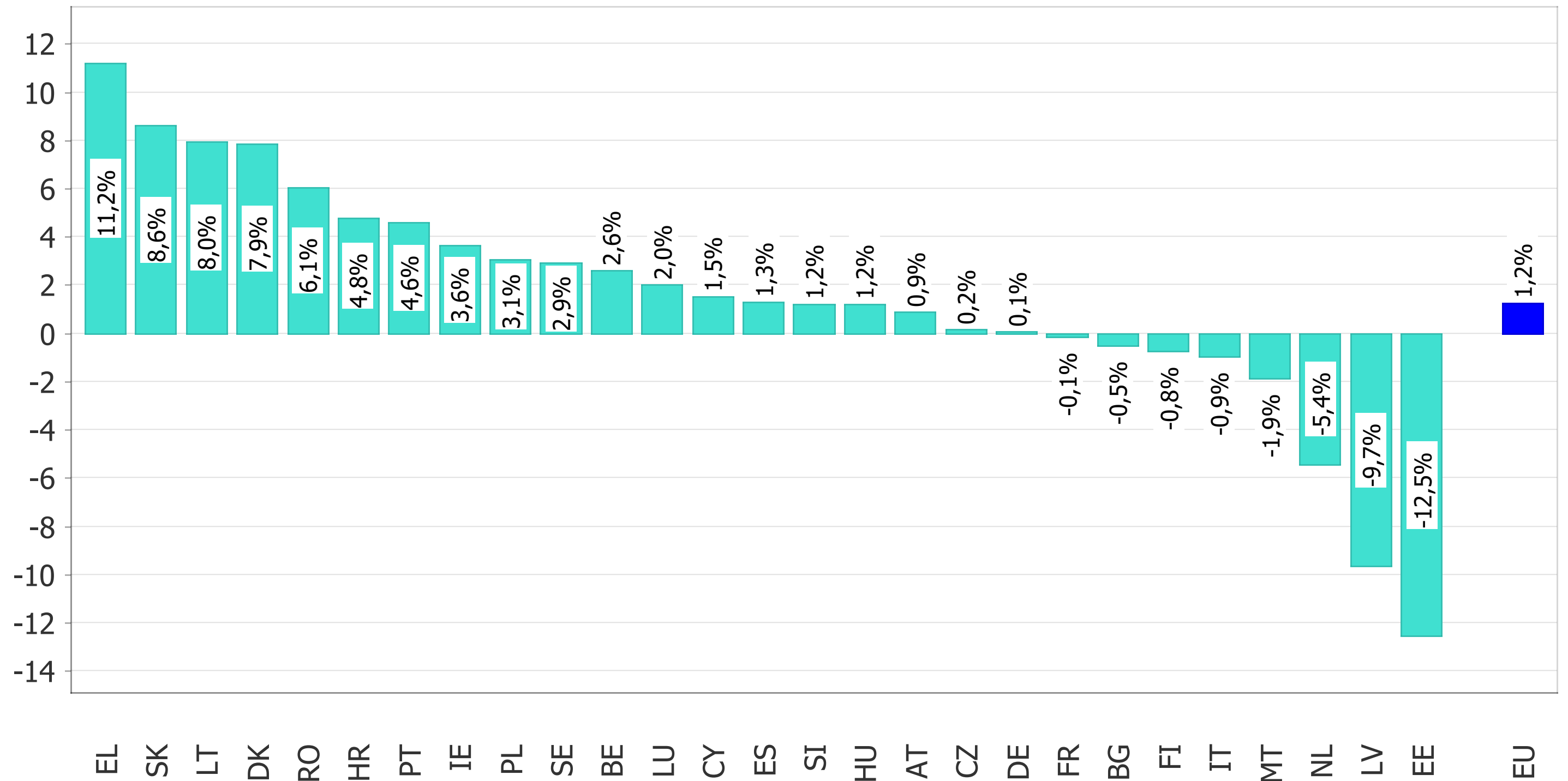
World Production of Pigmeat (in 1000 tonnes product weight) (Year 2024)

Year 2024
Total = 125357
(+1% over 2023)



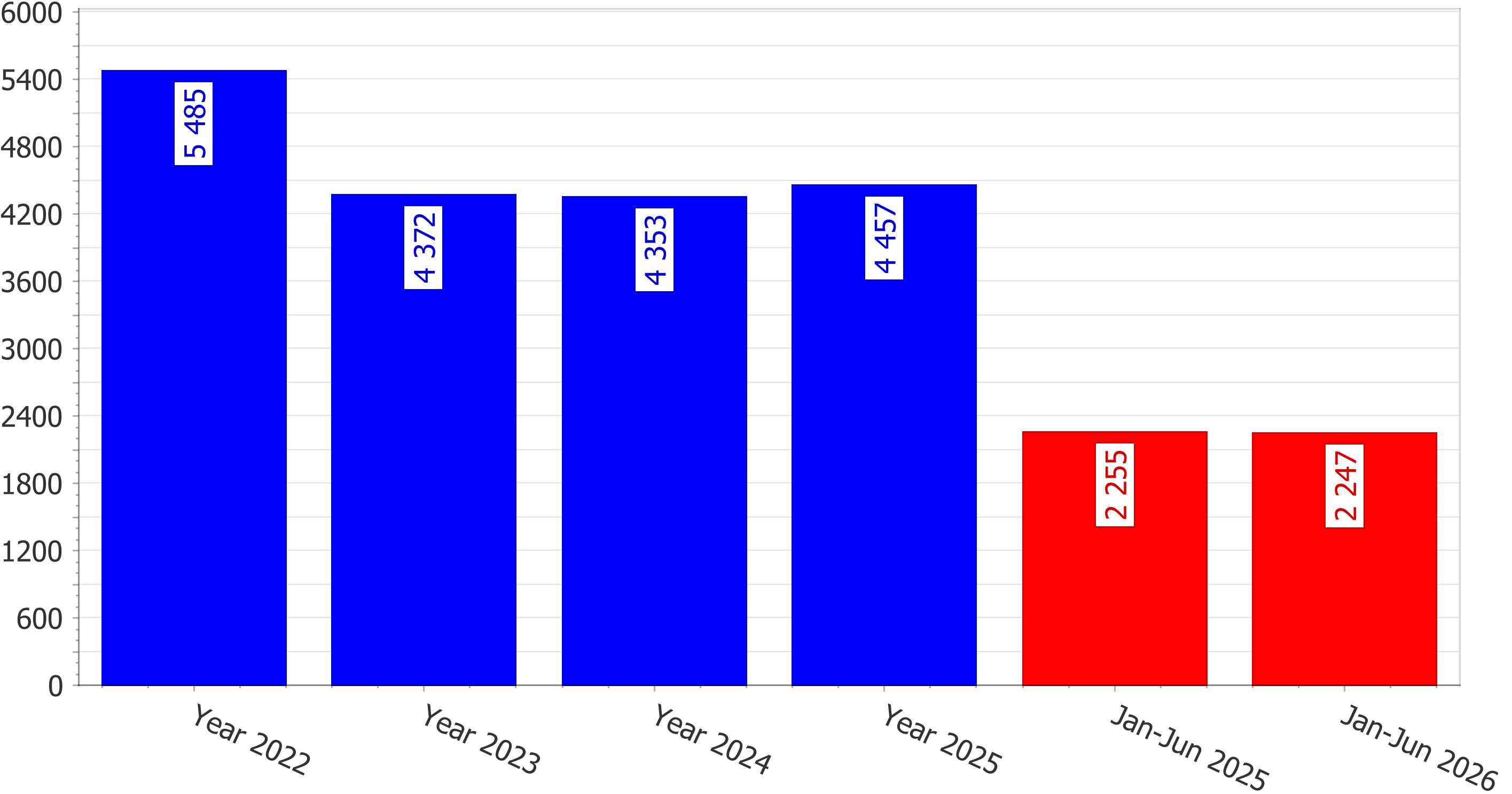
Source: FAO

Changes in EU pigmeat slaughter ('000 Heads) 2026/2025 (Jan - Jul)



Source: Eurostat

EU Exports evolution (in 1000 tonnes carcase weight)



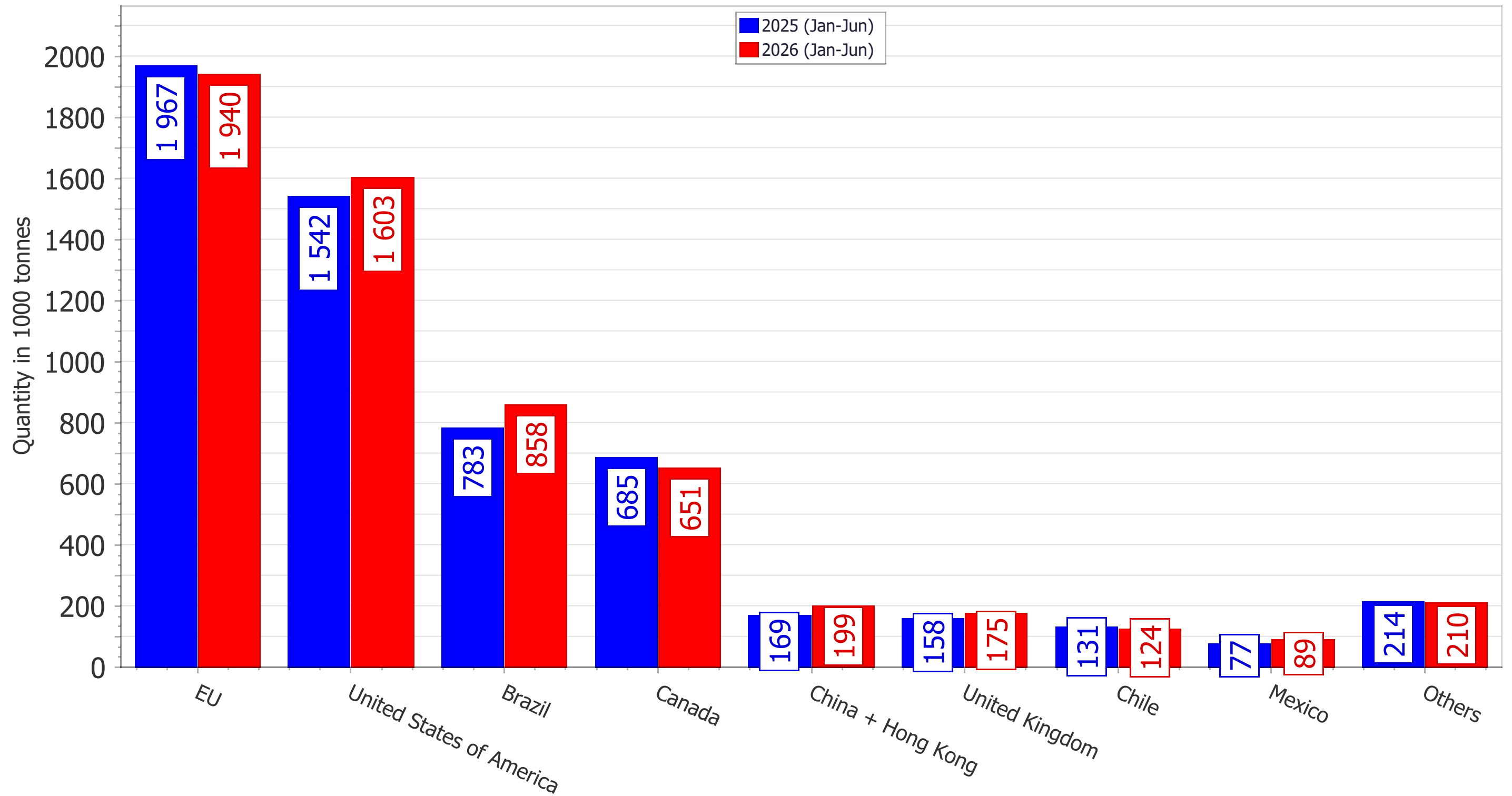
Source: Eurostat

EU Exports Top destinations (tonnes carcase weight)

Country	Q	Jan-Jun 2025	Jan-Jun 2026	% chg
Totals		2.255	2.247	-0,4 %
China		594	477	-19,7 %
United Kingdom		435	408	-6,2 %
Korea (Republic of)		145	222	53,3 %
Philippines		193	148	-23,5 %
Japan		160	133	-16,6 %
Vietnam		91	112	23,3 %
Ivory Coast		52	69	32,4 %
United States of America		60	67	11,0 %
Australia		49	58	17,4 %
Congo		33	38	15,1 %
Serbia		22	37	73,1 %
Ukraine		20	37	86,2 %
Congo (Democratic Republic of)		20	33	67,3 %
Taiwan		38	32	-15,7 %
New Zealand		22	28	27,7 %
Malaysia		41	27	-34,4 %
Hong Kong		32	24	-24,9 %
Singapore		14	22	54,7 %
South Africa		9	20	131,3 %
Canada		12	19	51,8 %
Angola		13	17	34,4 %
Liberia		9	16	85,3 %
Moldova		11	16	36,5 %
Montenegro		12	15	21,9 %
Bosnia and Herzegovina		13	14	9,7 %
North Macedonia		9	9	5,8 %
Switzerland		13	8	-37,6 %
Mexico		8	1	-90,7 %
Thailand		9	1	-92,1 %
Others		115	137	18,7 %

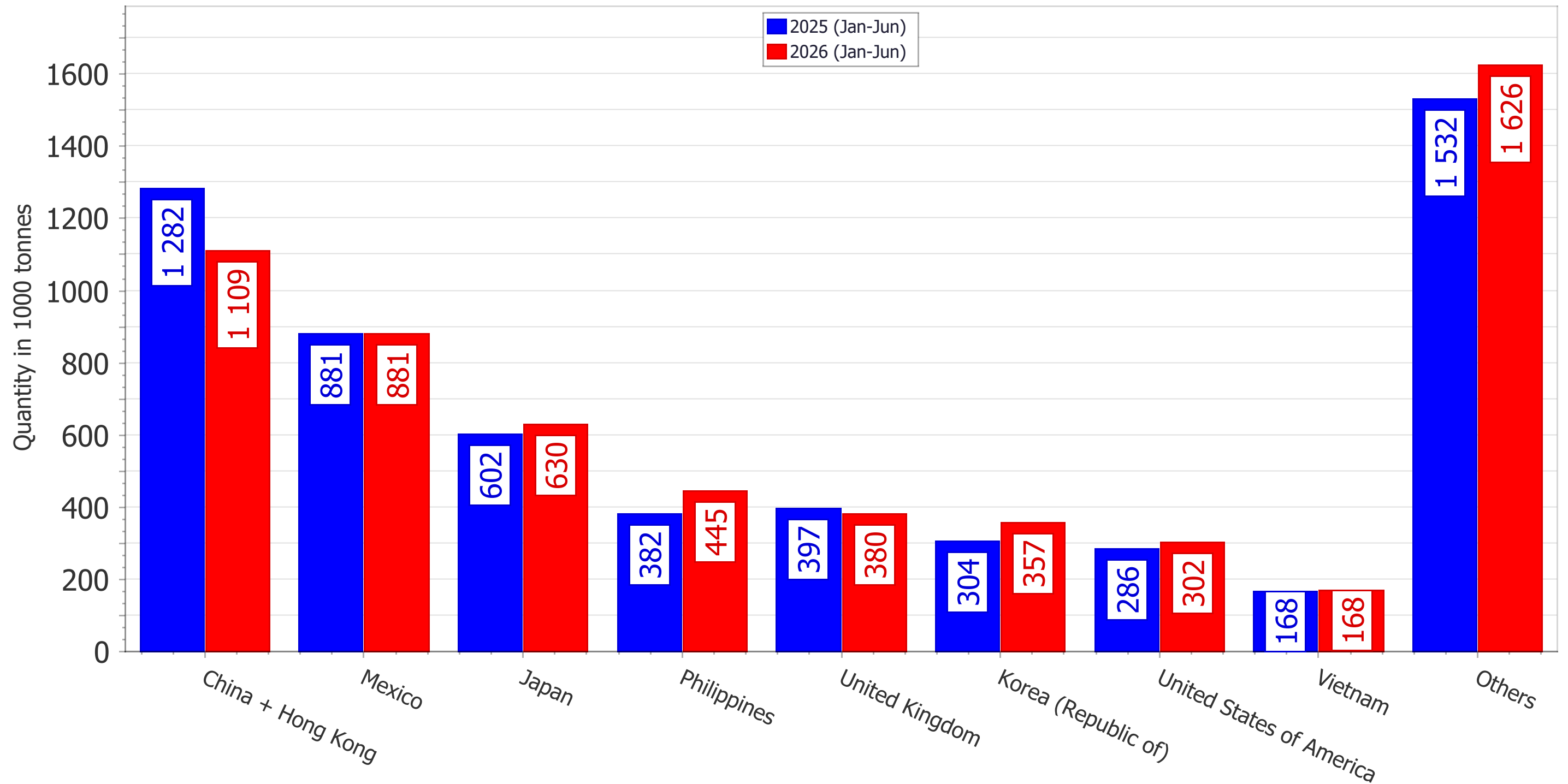
Source: Eurostat

Main World Exporters of PIG Products (up to June)



Source: Eurostat & Trade Data Monitor (TDM)

Main World Importers of PIG Products (up to June)



Source: Eurostat & Trade Data Monitor (TDM)